

# socrates

## Socrates GP v2.7.5.2 Update User Manual

July 2020

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### Socrates Message

*This update manual documents the updates that have been made to Socrates GP in release version 2.7.5.2. This release includes Telephone CDM reviews and a Chronic Disease Review Due report.*

*We hope you continue to enjoy using our product and we look forward to receiving your feedback.*

*Email: [support@clanwilliamhealth.com](mailto:support@clanwilliamhealth.com)*

*Regards*

**Socrates Team, Clanwilliam Health**

## Chronic Disease Management

### Telephone Reviews

If a CDM review can only be completed over the phone check 'Telephone Review' and click OK to proceed.

The screenshot shows the 'Chronic Disease Management' window with an 'Add Review' dialog box open. The dialog box contains the following fields and options:

- Review Date: 28/07/2020
- Ethnicity: Other White
- Erccode: F91QAQA
- Telephone Review:  (highlighted with a red box)
- GMS Number: [Redacted]
- GMS Doctor: Doctor Test
- GMS Doctor #: [Redacted]
- Patient DOB: 25/07/1940

Diagnosis	Status	Last Review	Year	Attending Hospital
<input type="checkbox"/> Diabetes Type 2				<input type="checkbox"/>
<input checked="" type="checkbox"/> Asthma	Registration		2020	<input type="checkbox"/>
<input type="checkbox"/> COPD				<input type="checkbox"/>
<input type="checkbox"/> Heart Failure				<input type="checkbox"/>
<input type="checkbox"/> Atrial Fibrillation				<input type="checkbox"/>
<input type="checkbox"/> Ischaemic Heart Disease				<input type="checkbox"/>
<input type="checkbox"/> Cerebrovascular Disease Stroke				<input type="checkbox"/>
<input type="checkbox"/> Cerebrovascular Disease TIA				<input type="checkbox"/>

Other Major Diagnosis:

- Myocardial Infarction
- Dementia
- Cancer (Stage 2 or higher)
- Serious Mobility Issues
- Chronic Kidney Disease
- Significant Mental Illness (current)
- Other

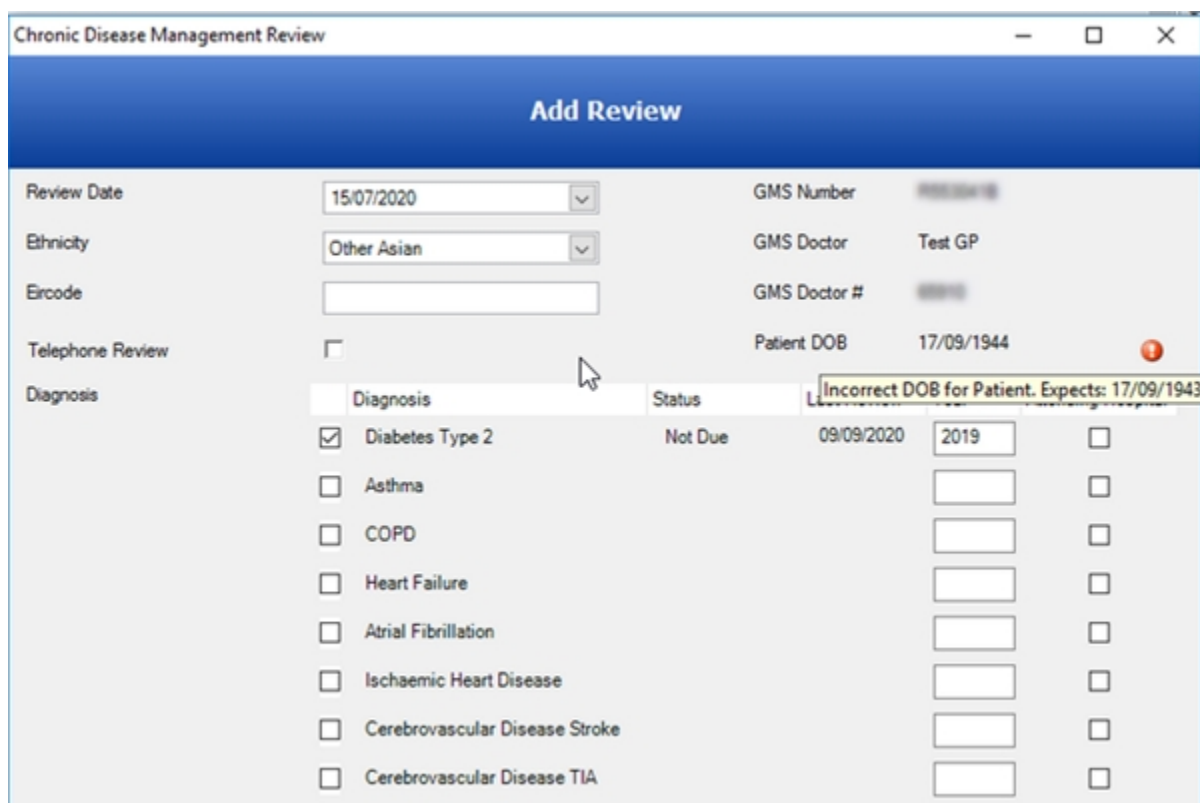
Buttons: OK, Cancel

Mandatory fields are highlighted for a telephone review.

Add Review		Review Details	
28/07/2020	Incomplete	<b>Physical Exam</b>	Registered 28/07/2020
		<b>Risk Factors</b>	Review Date 28/07/2020
		<b>Disease Assessment</b>	Created by Doctor Test
		<b>Investigations</b>	<b>Telephone Review</b> Yes (Reduced Rate)
		<b>Patient Education</b>	Status Incomplete
		<b>Care Plan</b>	<b>Diagnosis</b>
			Asthma - Registration
			<b>Physical Examination</b>
			Height (cm) 174
			Weight (kg) 72
			BMI 23.78
			Waist Circumference (cm)
			Pulse Rate
			Pulse Rhythm <input type="radio"/> Regular <input type="radio"/> Irregular
			Blood Pressure
			<b>Risk Factors</b>
			Weight Brief Intervention Low Risk (BMI >= 18.5 and < 25)
			Given brief advice / brief intervention to maintain healthy weight <input type="checkbox"/>
			Signposted to healthy living programme <input type="checkbox"/>
			Patient declined / Not interested <input type="checkbox"/>
			<b>Smoking Status</b>
			<b>Alcohol Risk Score</b>
			<b>Physical Activity</b>
			In a typical week, how many days have you been physically active for >= 30 minutes?
			<b>Vaccines</b>
			9 Fields Required

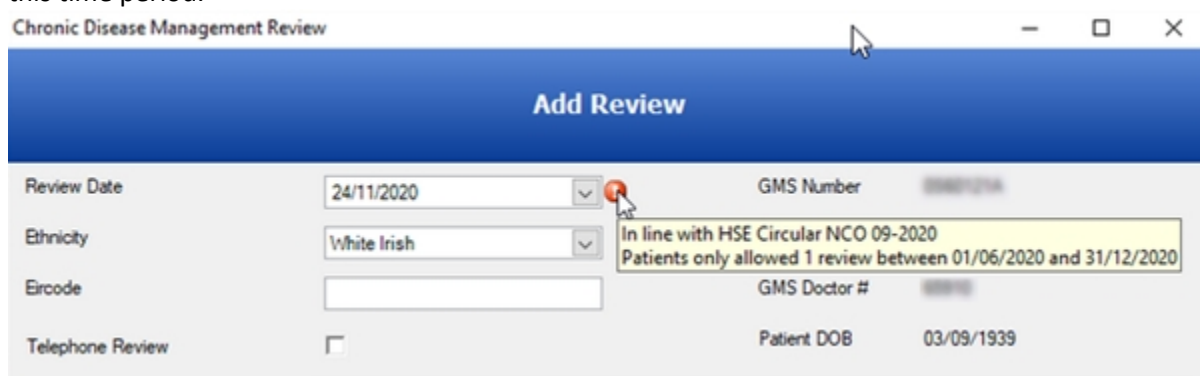
## Date of Birth checker

When adding a new CDM review an extra validation check is done comparing the patients date of birth in Socrates against the date of birth returned from the PCRS web service. If they do not match the below error is displayed and you must correct this by confirming with the patient and / or PCRS before you can proceed with the review.



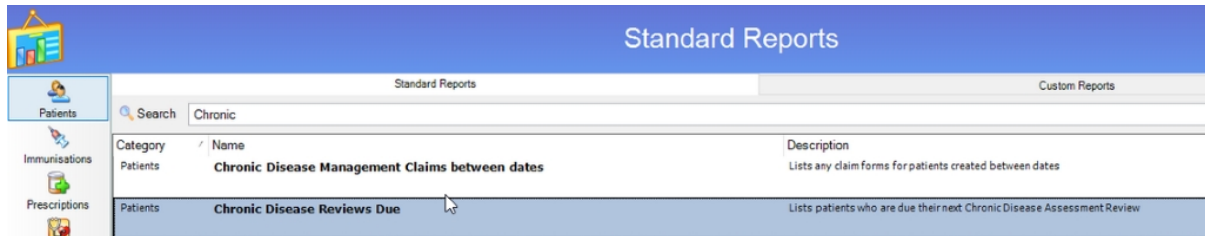
## CDM Reviews (June – Dec 2020)

As per the updated Circular NCO 09-2020, there can only be 1 CDM review between 1st June 2020 and 31st December 2020. You will receive the following message if you try to add 2 reviews during this time period.



## CDM Report

New report 'Chronic Disease Reviews Due' added to the Patients section to find patients who are due a CDM review.



Use the parameters to refine the report as required.



This report has also been added to Bulk SMS and Patient Group Alerts.

