

socrates

Socrates GP v2.7.8.1 Update User Manual April 2021

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Socrates Message

This update manual documents the updates that have been made to Socrates GP in release version 2.7.8.1. This release includes some improvements and bug fixes.

All training materials i.e. Quick Guides, Faq's, Videos and Webinars are available on the Socrates Home page or from the Help menu in Socrates > Online Help.

*If you have any change requests, please email the details of the request to:
cr@clanwilliamhealth.com.*

*We hope you continue to enjoy using our product and we look forward to receiving your feedback.
Email: support@clanwilliamhealth.com*

Regards

Socrates Team, Clanwilliam Health

Patient Group Alerts

New group alerts have been added to help identify those who have Coeliac disease and for those who might have coeliac disease.

Criteria for Patients with Coeliac Disease:

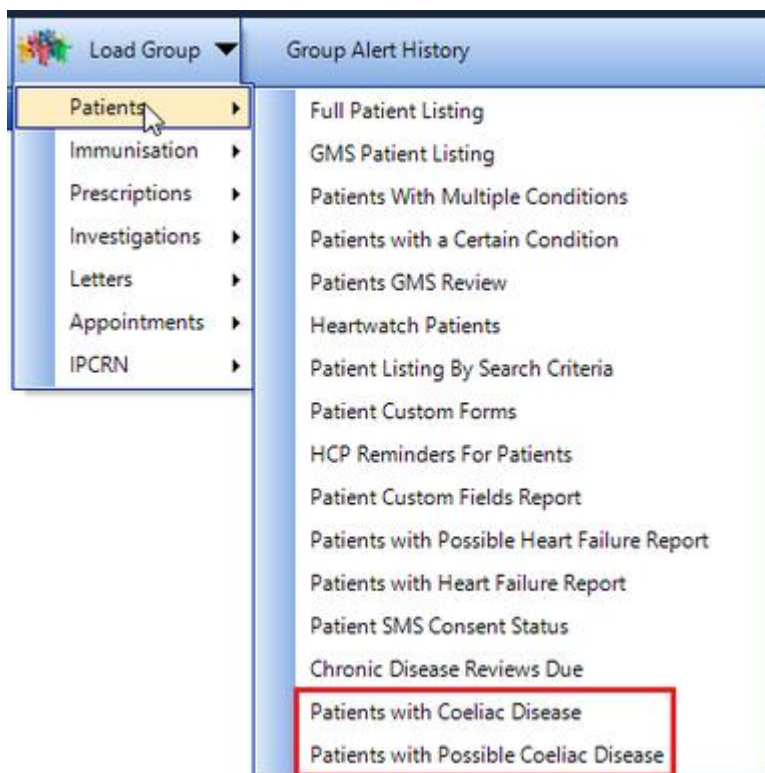
Patient coded with ICD10 code K90.0

Criteria for Patients with Possible Coeliac Disease:

Patient coded with ICPC-2 B80 - Iron deficiency anaemia OR

one of the following ICD10 codes in their chart: K58 - Irritable bowel syndrome; D50 - Iron deficiency anaemia; N97 - Female infertility; E03.9 - Hypothyroidism, unspecified OR

patient coded with a Family history of Coeliac Disease i.e. ICD10 code of K90.0 marked as family history in Notes.



Accounts

A **Patient Search** has been added to Third Party Accounts to allow you to find patients quicker.

The screenshot shows the 'Accounts' page for 'VHI'. At the top, there is a search bar labeled 'Search for Patient' with a red border around it. Below the search bar, there are several buttons: 'Charge', 'Payment', 'Transfer', 'Strike Off', 'Allocate', 'Email Receipt', 'Print Receipt', 'Print Invoice', and 'Print Statement'. The main area displays a table of account entries.

ID	Date	Description	Taken By	From	Remaining	Debit	Credit	Balance
0	01/04/2021	Balance Brought Forward				€45.00		€45.00
472	14/04/2021	Consultation Charge	Paul Johnson	Addressee Test	€23.00	€23.00		€68.00
Outstanding								€68.00

Reports

It is important that you regularly check for Report Updates in Socrates. To do this open Reports and you will see any updates available at the bottom of the screen.

The screenshot shows the 'Reports' section of the Socrates interface. On the left, there is a sidebar with 'Reports', 'Communication', and 'My Control Panel'. On the right, there is a notification box that says '3 Updates Available' with a green globe icon.

Click this button to open the list. Check all the reports by selecting the checkbox in the header and

click Install.

The screenshot shows the 'Available Reports' table. The table has a header row with columns: 'Report', 'Published', 'Type', and 'Status'. The first row has a checked checkbox in the 'Report' column.

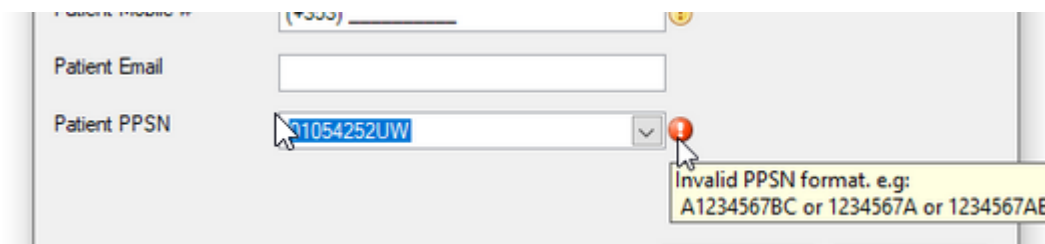
Report	Published	Type	Status
<input checked="" type="checkbox"/>			

- Updates made to the following reports:
 - Attendance by Appointment Type

- iPCRN Report "Enduring Mental Illness Finder
- Patients Not Scheduled Shot X
- COPD Finder Report
- Investigations Recall report
- **New Reports**
 - Patients with Coeliac disease
 - Patient with possible Coeliac disease

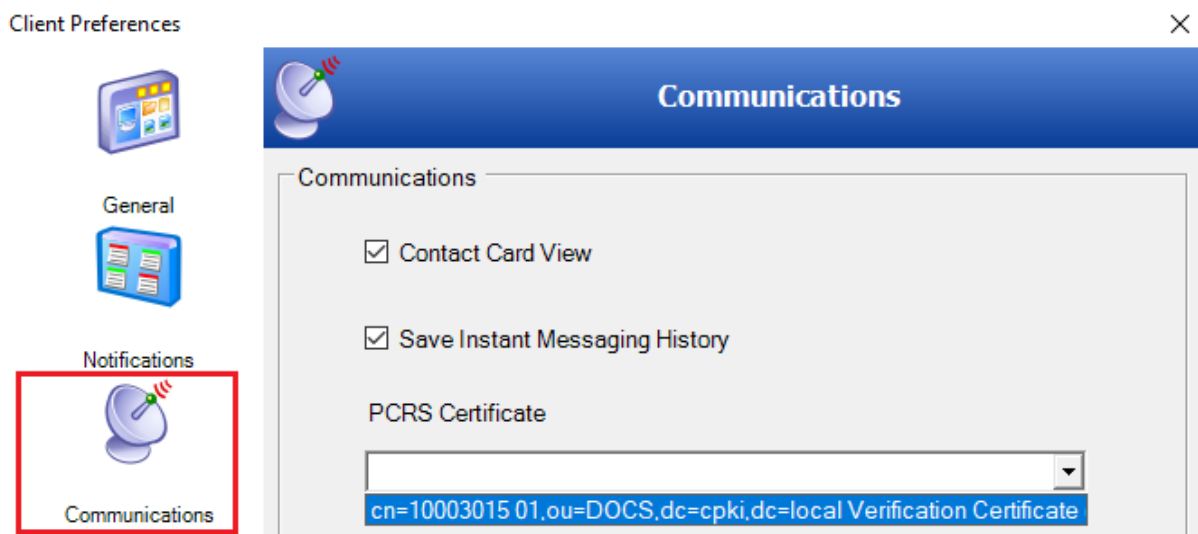
Bugs / Tasks

- **CDM**
 - Either BNP or BNP Pro are now mandatory for Diabetes, Heart Failure, AFib and IHD Registrations.
 - Either BNP or BNP Pro (if clinically indicated) have been removed from Diabetes and AFib Annual reviews as they are no longer required.
- **Covid Vaccine**
 - Interval for AstraZeneca shot2 has been increased to 84 days (12 weeks).
 - You can no longer edit a Course or Schedule for an electronic shot to prevent accidentally updating them.
 - Bug fixed where Responsible doctors GMS number was not being saved as their PCRS Contract number as user selected 'Administered Elsewhere' in error on the Consent screen.
 - PPSN Validator updated to ensure only valid PPSN's can be submitted on Vaccine claims and e-Certs.



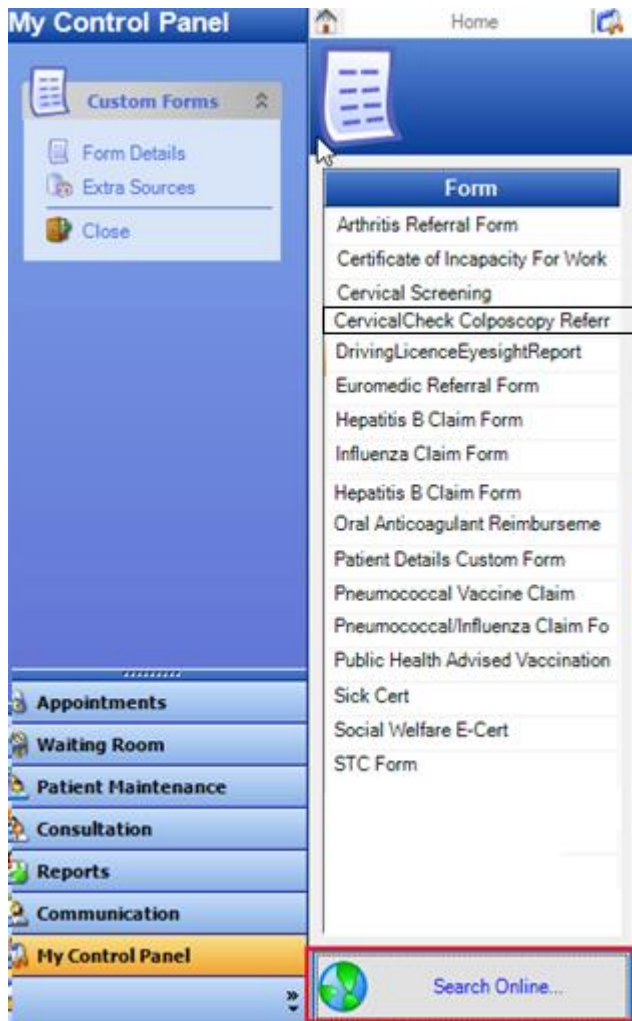
- **Default PCRS Certificate**

The Edit Preference for PCRS Cert now only loads Active PCRS Verification Certs to ensure you can easily select the correct PCRS Certificate for Cycle of Care.



- **Colposcopy Referral Form**

Older Colposcopy Referral forms have been deactivated. There is a new Colposcopy Referral form 'CervicalCheck Colposcopy Referral' available to download in Control Panel > Admin Console > Custom Forms.



Select any form you wish to download and click **Install** or **Update**. Any future updates to these forms will be available in Online Forms.

- **Zeus Referrals**

Zeus referrals has been disabled.