

NEW for November 2017

ICSA Level 5 Certificate in Trust and Fund Administration



About

The Institute of Chartered Secretaries and Administrators (ICSA) has recently launched the IFA Level 5 Certificate in Trust and Fund Administration in order to meet the training needs of funds staff in the Channel Islands.

To achieve this qualification, you need to pass the IFA Level 5 Fund Administration paper and have 'sufficient knowledge' to gain exemption from the IFA Level 5 Trust and Company Administration paper.

Entry

To be eligible you must either have achieved ACIS/FCIS status or completed the ICSA DOFA or the STEP Diploma qualification. You will also need to provide a letter from your employer confirming that you have sufficient experience/qualification for exemption from the IFA Level 5 Trust and Company Administration exam.

Content

The Fund Administration syllabus covers:

- Understanding the investment environment
- Fund administration and regulation
- Fund products and services
- Fund sector regulation

Study

Purchase tuition from BPP Jersey. We offer different tuition options to suit your situation and your budget, including face-to-face classes and Online Classroom.

Costs

ICSA - £700.00

- Includes one exam entry for the Fund Administration paper
- Access to ICSA's Fund Administration and Trust and Company Administration materials
- ICSA study skills and revision webinars

BPP – Face to face course - £869.00

- Includes BPP study notes; practice and revision kit; mock exams and online recorded lectures
- Lifetime Pass Assurance

BPP – Online classroom course - £521.00

- Includes 24/7 access to the full online recorded course
- BPP study notes; practice and revision kit; mock exams and a cohort tutor
- Lifetime Pass Assurance

More info

If you would like to discuss this qualification further, please contact our ICSA Programme Manager, Ziggy Pietrzykowski on 01534 711841 or email ziggypietrzykowski@bpp.com

BPP Professional Education, Whiteley Chambers, 39 Don Street, St Helier, Jersey
bpp.com/jersey