

**RECONCILIATION OF NET INCOME TO EBITDA AS DEFINED**

	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
Net income from continuing operations	\$ 586	\$ 629	\$ 962	\$ 841	\$ 653
Depreciation and amortization expense	122	141	129	226	283
Interest expense, net	484	602	663	859	1,029
Income tax provision	182	209	24	222	87
<b>EBITDA</b>	<b>1,374</b>	<b>1,581</b>	<b>1,778</b>	<b>2,148</b>	<b>2,052</b>
Refinancing costs	16	40	6	3	28
Acquisition related costs	57	31	29	169	31
Non-cash compensation and deferred compensation costs	48	46	59	93	93
COVID -19 & 737 MAX Restructuring Charges	-	-	-	-	54
Other	-	13	5	6	20
<b>EBITDA As Defined</b>	<b>\$ 1,495</b>	<b>\$ 1,711</b>	<b>\$ 1,877</b>	<b>\$ 2,419</b>	<b>\$ 2,278</b>

**RECONCILIATION OF NET INCOME FROM CONTINUING OPERATIONS TO ADJUSTED NET INCOME**

	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
Net income from continuing operations	\$ 586	\$ 629	\$ 962	\$ 841	\$ 653
Gross adjustments from EBITDA to EBITDA as Defined	121	130	99	271	226
Purchase accounting backlog amortization	19	23	4	38	53
Tax adjustment	(81)	(95)	(74)	(122)	(103)
<b>Adjusted net income</b>	<b>\$ 645</b>	<b>\$ 687</b>	<b>\$ 991</b>	<b>\$ 1,028</b>	<b>\$ 829</b>