



TEAM OF
HIGHLY EXPERIENCED
INVESTMENT MANAGEMENT
AND CORPORATE FINANCE
PROFESSIONALS



PRINCIPALS HAVE
COLLECTIVELY MANAGED
OVER \$1 BILLION ACROSS A
VARIETY OF COMMODITY AND
YIELD FOCUSED PRODUCTS



ORIGINATED,
SOLD AND DISTRIBUTED
OVER \$3 BILLION OF
NATURAL RESOURCES DEALS
TO DATE



WORK CLOSELY WITH
MANAGEMENT
TEAMS IN **TURNAROUNDS,**
REFINANCING AND
RESTRUCTURING MANDATES



SUCCESSFULLY EXECUTED
IPOS, RTOS
AND **M&A TRANSACTIONS**
ON PUBLIC MARKETS IN
UK AND ABROAD



LEVERAGE A NETWORK OF **IN-**
HOUSE APPOINTED
REPRESENTATIVES AND
APPROVED PERSONS



PARTNERSHIPS WITH EXPERTS
ACROSS INVESTMENT
MANAGEMENT, CORPORATE
FINANCE, LEGAL,
TAX/STRUCTURING AND
PR/MEDIA

KEY HIGHLIGHTS

Proven and
Successful
Track-Record
on Executions

Depth of
Expertise
in Multiple
Sectors

Extensive
Network of
Operational
and Execution
Experts

Broad Offering
of Investment
and Advisory
Products

Harmonious
Relationships with
Other Syndicate
Members on
Transactions

ARLINGTON TRANSACTIONS 2017



CAD 298m
IPO/FUNDRAISING
JUN / DEC 2017



GBP 35m
FUNDRAISING
MAR / DEC 2017



USD 100m
FUNDRAISING
DEC 2017



AUD 20m
FUNDRAISING
NOV 2017



AUD 4m
FUNDRAISING
JUL 2017



AUD 12m
FUNDRAISING
MAY 2017



AUD 124m
M&A / FUNDRAISING
APR - JUL 2016



AUD 12m
M&A / FUNDRAISING
JUL / OCT 2016

ARLINGTON KEY CLIENTS

Cobalt27 (TSX.V:KBLT)

- The only pure play cobalt security without any mining or development risk
- Actively looking to add streaming cashflow to its 2,982 Mt of LME grade cobalt
- Strategic exposure to a commodity with fragile supply chain; against the backdrop of +10% p.a. demand growth forecast due to Electric Vehicles

Resolute Mining (ASX:RSG)

- History of being an operator of nine gold mines across Australia and Africa which have produced over 7Moz of gold
- Currently operating two mines, the Syama Gold Mine in Africa and the Ravenswood Gold Mine in Australia
- Flagship Syama Gold Mine in Mali is a robust long life asset benefiting from fully operational parallel sulphide and oxide processing plants
- Resolute also controls an extensive exploration footprint

Danakali Limited (ASX:DNK)

- Developing the world's best-in-class SOP project
- Very good working relationship with the Eritrean Government, their 50:50 JV partner
- Excellent management team led by Danny Goeman, CEO (ex-Rio Tinto)
- Attracting the attention of a variety of strategic investors

Australian Mines (ASX:AUZ)

- First World exposure to two laterite nickel-cobalt assets in Australia
- The Sconi Project in Queensland has a Feasibility due for publication in the second quarter of 2018
- Constructing a pilot plant to facilitate nickel/cobalt/scandium metal production for testing by strategic partners, which should be operating by the end of February 2018
- Australian Mines may introduce a strategic partner to assist with the financing and development of Sconi

Neometals (ASX:NMT)

- >A\$60m of Cash
- 13.8% of producing Mt Marion Lithium asset in Western Australia which will earn them >A\$25m annually
- Developed an exciting recycling technology for valuable metals in lithium-ion batteries
- Own 100% of very rich Barrambie titanium deposit with Chinese interested in off-take due to high grade of 22%TiO₂

Duke Royalty (AIM:DUKE)

- Replication of a proven North American model debuting in an evergreen European market
- Top-tier shareholder register for a small-sized UK corporate
- Industry-leading dividend yield which is expected to only grow higher over time
- Exclusive partnership with Oliver Wyman, subsidiary of Fortune 500 company Marsh & McLennan

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