

Urea Outlook Methodology

4 June 2014



The Urea Outlook report is a monthly publication that can be accessed via the Dashboard. The report is produced by Integer Research on behalf of ICIS.

The report forecasts the following price benchmarks for a rolling year forward:

- Prilled urea Yuzhny FOB
- Prilled urea China FOB
- Granular urea Egypt FOB
- Granular urea Middle East FOB
- Granular urea USG per short ton

The price forecast is based on a trade balance, which is updated on a monthly basis and other considerations that may affect the outlook going forward such as changes in upstream and downstream prices, seasonality of consumption and changes in export policy.

Features of the Urea Outlook include:

- Global overview of the urea market trends
- Regional analysis of supply and demand changes and trade balances, including prilled and granular balances
- Monthly urea margins for major producing regions (North America, Arab Gulf, Russia, NW Europe, China)
- Map of trades/pricing
- Current pricing for urea
- Other issues that impact price.

Deliberate internal constraints:

- a) The information gathered in the process of making this ICIS price forecast by Integer Research does not flow back to the ICIS price reporting editorial staff.
- b) Confidential information that is gathered by ICIS editorial staff in the process of price reporting is not permitted to be included in the Urea Outlook price forecasting process.