

# Sulphur and Sulphuric Acid Outlook Methodology

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The Sulphur and Sulphuric Acid Outlook report is a monthly publication that can be accessed via the Dashboard. The report is produced by Integer Research on behalf of ICIS.

The report forecasts the following price benchmarks for a rolling year forward:

- Sulphur Middle East FOB
- Sulphur China CFR
- Sulphur Vancouver FOB
- Sulphur US Gulf FOB
- Sulphuric Acid NW Europe FOB (spot)
- Sulphuric Acid Chile CFR (spot)
- Sulphuric Acid Brazil CFR (spot)
- Sulphuric Acid Northeast Asia FOB (spot)

The price forecast is based on a supply/demand balance and other considerations that may affect the outlook going forward such as changes in phosphates or base metals production and prices, seasonality of consumption and changes in export policy.

**Features of the Sulphur and Sulphuric Acid Outlook include:**

- Global overview of the sulphur and sulphuric acid market trends
- Regional analysis of supply and demand changes and trade balances
- Monthly DAP margins for major producing regions (North America, North Africa, India rock-based, India acid-based)
- Sulphur and sulphuric acid supply and demand, plants and projects, refinery turnarounds
- Current and historical pricing for sulphur and sulphuric acid
- Sulphur and sulphuric acid freight indications
- Other issues that impact prices

**Deliberate internal constraints:**

- a) The information gathered in the process of making this ICIS price forecast by Integer Research does not flow back to the ICIS price reporting editorial staff.
- b) Confidential information that is gathered by ICIS editorial staff in the process of price reporting is not permitted to be included in the Sulphur and Sulphuric Acid Outlook price forecasting process.