ICIS

CHINA ENERGY MARKET SOLUTION
Your trusted source for China energy prices, fundamentals, analysis and forecasts

Supply and demand data
Local government policies
Shipping information
Refinery data
Industry news and market analysis
Import and domestic prices

Powerful oil and gas data and analysis to help you navigate through China’s changing marketplace

www.icis.com/request-chinaenergy
Future-proof your China investment strategies with the unique ICIS market solutions

ICIS is the market intelligence leader for Chinese energy markets and to address your unique business requirements, we ensure you have the information you need to gain first-mover advantage and secure investment opportunities in China, with tailored insights and support.

How can ICIS help you?

**TRADE**RS can stay on top of market changes as they occur and have the access they need, to the deepest granular level of data, to support decisions and prioritisation needs for identifying opportunities in China.

**INTEGRATED ENERGY COMPANIES** can be assured of robust, data-driven evidence to support decisions and plans in identifying potential growth segments and investment opportunities, with access to competitive intelligence.

**FINANCIAL INSTITUTIONS** can rely on ICIS for market-realistic projections and value-added market contexts from energy market experts. Acquire multi-annual projections on refinery production as well as assess a company’s competitive position.

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Crucial data on Chinese oil and refinery markets

As the world’s second largest oil consumer, China remains a key market of interest to global players. For the rapidly evolving oil and refinery industry, we provide an end-to-end solution for China’s dynamic oil market.

Oil Solution

**China Oil Market Report (Daily)**
Access short-term prices and news to guide you with your daily trading and decision-making.

**China Petroleum Market Report (Weekly)**
Have a view of not only prices, but also policy changes and other fundamental data for short- to medium-term planning.

**China Petroleum Annual Report**
Your source for longer-term supply and demand fundamentals with forecasts up to five years, ensuring you have the information you need for your investment and commercial strategies.

Reinery Solution

Keeping up with China’s fast-moving refinery sector, which lacks transparency, remains labour-intensive and is challenging for many. ICIS addresses these with our unique refinery solutions.

**China Independent Refinery Monthly Report**
A comprehensive coverage of more than 140 independent refineries’ operating rates, capacity turnaround data and more.

**China Refinery Operations Data Monthly Report**
Detailed data in Excel format of the state-owned refinery sector for companies selling oil to China or forecasting China import/export.

**China Independent Refinery Annual Report**
Gain access to historical statistics, market research and analysis of the significant issues expected to shape the country’s independent refining sector over the next five years.

www.icis.com/request-chinaoil
Expert insight and powerful data relating to China’s oil industry

China Oil Market Reports

We provide daily and weekly reports to give you the latest price assessments, plus key market information for China’s oil and petroleum markets. Use ICIS reports to understand price drivers, negotiate with confidence and plan your short-term business decision-making.

- Domestic and import spot prices for gasoil, gasoline, jet fuel and crude
- Commentary on policy changes, market trends and developments
- Key fundamental data indicators – stock and margins
- Refinery turnaround schedules
- Shipping fixtures
- A detailed data file which includes all of the raw data from the weekly report

China Petroleum Annual Report

To support both local and international oil players, ICIS publishes a detailed annual study with unparalleled data and analysis including all of the following:

- Critical supply and demand data and analysis for up to five years ahead
- A review of China’s complex refining industry (both state-run and independent) with import and export data
- An in-depth look at the infrastructure operations, capacity, ownership and logistics of China’s oil industry
- Macroeconomics and policy changes and trends
- Supplementary maps showing refinery capacities, pipeline and oil distribution at a glance, as well as data files to give you direct access to raw data from the report

www.icis.com/request-chinaoil
Further transparency of China’s refinery sector

China Independent Refinery Report
This must-have resource provides you with the data and analysis you need to gain further clarity over China’s independent refinery sector. Available in PDF and Excel data files, this monthly report gives you all of the following:

- Crude imports and quotas of independent refineries by specification and refiner
- Crude inventories
- Shipment arrival information including volume, date, receiver and arrival ports
- Output, inventory of major independent refineries
- Operating rates and refinery turnarounds

China Refinery Operations Data Report
Available as a data Excel file, this monthly report provides you with immediate and clear access to raw data. Our refinery operations report focuses on state-owned refineries and gives you access to:

- Refinery turnaround schedules covering the major state-run refineries
- Throughput lost and updates on throughput plans in China
- Updates on capacity expansion and analysis on potential feedstock specifications
- Monthly operating rates
- Production margin for imported and domestic feedstock

China Independent Refinery Annual Report
The annual report captures the development of China’s independent refiners with historical statistics, market research and analysis of the significant issues expected to shape the industry over the next five years. It will help you address all of the following issues:

- Refining units and capacity with regional breakdowns
- Feedstock mix by region plus origin, specification and destination data
- Analysis of margins and operating rates
- Storage and transportation facilities used by independent refiners
- The impact of quotas, taxes and policies
- The expansion plans and outlook for independent refiners for 2018-2022

www.icis.com/request-chinaoil
Unrivalled intelligence for Chinese gas/LNG markets

China’s influential role in the natural gas and liquefied natural gas (LNG) markets is set to grow in the coming years, as the government relaxes its policy towards imports and private companies. This presents a wealth of opportunities for global gas and LNG industry players.

The ICIS China Gas and LNG Solution is an essential source of market intelligence for international players looking to enter and participate in the evolving gas and LNG sector that provides all of the key information you need when planning and making business decisions in the short- to long-term.

China Gas Market Report Weekly
A must-have for pricing and news, guiding you when tracking and staying on top of China’s pipeline and LNG markets.

China Gas Markets Monthly
Gain further insights on market changes and price trends with access to deeper analysis of the market and other fundamental data for short- to medium-term planning.

China Natural Gas Annual Report
Your source for longer-term supply and demand fundamentals with forecasts up to five years to help you in strategic planning and investment decisions.

www.icis.com/request-chinagas-lng
A one-stop solution for your Chinese gas and LNG market intelligence needs

China Gas Market Reports
Published weekly and monthly, the China Gas Market Reports give you the latest prices, supply-demand data and analysis to navigate through the current market developments in gas and LNG

- China’s domestic prices broken down by key regions, including prices for trucked LNG
- Import prices, including a 2-month spot LNG price forecast for China DES
- Retail and city gate prices
- Local supply – domestic production, liquefaction operating rates and cost-effectiveness
- Supply from overseas – imports by delivery, source and customs, pipeline import data, LNG shipment arrivals
- Demand fundamentals – commentary and trends per key consuming sector
- China’s policy developments and their impact on local and global markets
- Industry news, developments, company news, including progress on infrastructure projects

China Natural Gas Annual Report
This in-depth annual study provides key insights into the current state of the Chinese gas markets, with supply/demand forecasts up to five years, imports/exports, prices and government policies. The annual study is a valuable tool to help you identify opportunities and manage risks in the emerging LNG/gas industry.

- Natural gas supply/demand analysis for the previous year
- Supply and demand forecast data for up to five years ahead
- Industry chain analysis and insights into key developments affecting the China markets
- China natural gas price analysis – domestic prices, import prices, long-term contracts
- China LNG margins – from domestic production and imports
- China’s top 10 LNG producers and import terminals
- Analysis of China’s gas policies and their impact on gas/LNG and downstream sectors
- LNG and pipeline gas logistics
- Unconventional gas production and outlook
- Competing fuel analysis

www.icis.com/request-chinagas-lng
Pioneers and world leaders in China market intelligence

ICIS is at the forefront of the market, providing independent pricing intelligence, round-the-clock news and data-driven analysis and bespoke consulting services for China.

A voice of authority on China’s energy industry, our locally based experts work closely with the global ICIS team to ensure we deliver quality data to our customers – in a timely manner and straight from the country. From comprehensive data on historical trends to reliable forecasting, our reports equip global players with the information they need to successfully navigate the Chinese markets.

To find out more about our products and services,

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