

ICIS Energy Forum 2018



4 OCTOBER | 10 AM – 5 PM | CCT VENUES, BANK STREET, LONDON

Agenda

10:15-10:30	Welcome and Introduction <i>Ben Wetherall - ICIS Head of Gas and LNG</i>
10:30-10:40	Global Oil Market Trends <i>Sophie Udubasceanu - ICIS Global Crude Oil Editor</i> <ul style="list-style-type: none">■ The OPEC-led supply cut agreement■ Volatility in oil futures market■ The crude oil winter outlook■ Is China setting the pace for global oil demand growth?
10:40-11:05	The Global LNG market: key trends <i>Ed Cox - ICIS Editor, Global LNG</i> <ul style="list-style-type: none">■ The glut that never came?■ LNG's China moment■ Europe: pipeline or LNG?■ New investment
11:05-11:40	Coffee Break
11:40-12:05	Short-term LNG trade – a growth market? <i>Simon Ellis - ICIS LNG Analyst</i> <ul style="list-style-type: none">■ Spot and US LNG sales■ Rise of merchant traders and sell-side consolidation■ LNG contract renegotiations maintain long-term role■ LNG indexation – ‘pick and mix’ and global pricing diversity
12:05-12:45	European gas market trends and outlook <i>Tom Marzec Manser - ICIS Editor, European Spot Gas Markets</i> <ul style="list-style-type: none">■ Impact of Groningen production cuts on EU gas markets■ Decreasing flexibility■ Gas market competitiveness■ Winter 2018-2019 outlook

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Agenda (continued)

12:45-13:10	European gas market liquidity and hub development <i>Ben Samuel - ICIS Deputy Editor, ESGM</i> <ul style="list-style-type: none">■ Developments in NW Europe: TTF and NBP market trends■ Hub mergers and impact on liquidity■ CEE/SEE market developments
13:10-14:30	Lunch
14:30-14:55	European power: The German-Austrian bidding zone split <i>Irina Peltegová - ICIS Deputy Editor EDEM</i> <ul style="list-style-type: none">■ Liquidity impact and what products are people using to hedge■ Impact on flow-based market coupling■ German winter power market outlook
14:55-15:20	The future of the UK electricity market post-Brexit <i>Henry Evans - ICIS Senior Reporter</i> <ul style="list-style-type: none">■ Scenarios■ Impact on liquidity■ UK winter outlook
15:20-16:00	Coffee Break
16:00-16:25	Carbon market update: EUAs tripling in under one year <i>Philipp Ruf - ICIS Director, EU Power & Carbon Analytics</i> <ul style="list-style-type: none">■ What are the key drivers behind the large price increase?■ Will EUAs stay where they are or will the price hike continue?■ What are the implications for power prices?
16:25-16:40	Closing remarks
16:45	ICIS Networking Reception

We look forward to seeing you in London in October!