

The Bigger Picture: How will the circular economy and geo-politics underpin investment decisions?

25 June 2019, 9am–12pm, London

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Agenda

8:30-9:00AM	Registration and refreshments
9:00-9:10AM	Welcome and introduction <i>Calum Musket, Head of Partnerships and Alliances, ICIS</i>
9:10-9:40AM	The Geo-Political Perspective - Why it Matters <i>Chris Parry, Senior Strategic Advisor, ICIS</i> <ul style="list-style-type: none">■ Climate and demographic trends■ Strategic Competition between the US and China/Russia■ The Middle East and North Africa■ What's going on in Space and at Sea?
9:40-10:10AM	Current European Recycled PET market developments and longer term trends <i>Helen McGeough, Senior Analyst, Plastics Recycling, ICIS</i> <ul style="list-style-type: none">■ Changing drivers to recovery and recycling■ The rising competition for recycled supply■ Supply of feedstocks: challenges and opportunities
10:10-10:40AM	Current and future trends in the Europe Recycled PE market <i>Mark Victory, Senior Editor, Recycling, ICIS</i> <ul style="list-style-type: none">■ An overview of current European market conditions■ Understanding the barriers to market growth■ What R-PET teaches us about future R-PE market development
10:40-11:00AM	Coffee break

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Agenda continued

11:00-11:30AM

Regulations driving future road fuel demands

Younghun Choi, Senior Analyst, Analytics & Consulting, ICIS

- Light-duty vehicle greenhouse gas (GHG) emissions and efficiency standards in major markets
- Electric vehicles (EV) policies and expansion targets within GHG emissions and efficiency regulations
- Expected compositional changes in the passenger vehicle fleet and the new registration
- Expected impact of the GHG emissions and fuel efficiency regulation on the road fuel consumption

11:30-12:00PM

Europe's decarbonising power sector: power & carbon prices and renewable investments up to 2030

Stefan Feuchtinger, Senior Analyst, Carbon, ICIS

- Impact of coal phase out across Europe and carbon costs
- Investors look at the Trojan horse that carbon prices play
- Risk of burnt investor confidence continues growing ahead of renewable hype

12:00-12:15PM

Q&A – all speakers

12:15PM

Closing & networking lunch

We look forward to seeing you in London in June!