

ICIS Energy Forum 2019

28th November 2019
DoubleTree by Hilton Hotel –
Tower of London

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Agenda

9:30-10:00AM	Registration and refreshments
10:00-10:15AM	Welcome & Introduction <i>Ben Wetherall, Head of Gas & LNG, ICIS</i>
10:15-10:45AM	The Global LNG Market – riding the supply wave <i>Ed Cox, Editor, Global LNG, ICIS</i> <ul style="list-style-type: none">■ Extending the LNG supply wave■ Asian demand headwinds■ The return of LNG project investment
10:45-11:15AM	European spot gas market trends and outlook <i>Ben Samuel, Editor, European Spot Gas Markets, ICIS</i> <ul style="list-style-type: none">■ The evolution of Europe's supply mix■ Europe as the sink for LNG oversupply■ Winter outlook, key price drivers to watch
11:15-11:45AM	Coffee break
11:45-12:30PM	Carbon prices – a driver of decarbonisation in the European power sector <i>Marcus Ferdinand, Head of EU Power & Carbon Analytics, ICIS and Stefan Feuchtinger, Senior Analyst, Global Power & Carbon Markets, ICIS</i> <ul style="list-style-type: none">■ Carbon market update and price outlook■ ICIS carbon-power integrated approach■ The reality of fuel switching: how much of it, what impact on power and carbon prices■ Impact of coal phase-out policies: Germany and the uncertainty regarding EUAs cancelation■ The role of financials in driving the price of carbon

Continued

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Agenda continued

12:30-1:00PM

Technical analysis update

Marcello Kolax, Team Lead - Senior Technical Analyst, ICIS

- How does ICIS provide the best technical analysis possible?
- How does cycle analysis apply to European energy markets?
- ICIS buy/sell ratio – how can traders and analysts use it to derive indicators?

1:00-2:00PM

Lunch

2:00-2:45PM

Power/Carbon Stream: Long-term power market outlook in Europe

Roy Manuell, Senior market reporter, ICIS and Matteo Mazzoni, Senior Analyst, Power and Carbon Markets, ICIS

- How national climate plans are reshaping EU power markets
- The impact of coal phase-out policies on European power portfolio
- Is the EU power market moving towards an integrated market?
- Scenario analysis around changing fuel prices

2:45-3:30PM

Power/Carbon Stream: The renewable investment dilemma

Will Peck, Senior market reporter, ICIS and Matthew Jones, Senior Analyst, Power and Carbon Markets, ICIS

- Why margins are going down for most renewable investments?
- Capture price analysis and outlook
- Renewable projects bidding at zero subsidies, how to finance such projects?
RES subsidy outlook / Merchant risk assessment / PPA market update

2:00-2:30PM

Gas/LNG Stream: Impact of changing flows in CEE on the European gas landscape

Aura Sabadus, Senior Journalist, ICIS

- Gazprom's route to market
- New supply sources and impact on southern corridor
- Ukrainian and CEE hub development

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2:30-3:00PM

Gas/LNG Stream: Role of Asian LNG demand growth on European markets

Tom Marzec-Manser, Senior Analyst, LNG & Gas, ICIS

- Can China's thirst for gas be sustained?
- Is Japan's nuclear renaissance going to be short-lived?
- Can emerging Asian markets absorb the surplus?
- Asian LNG buyer's – a flexible future?

3:00-3:30PM

Gas/LNG Stream: The role of TTF in a globalised gas market

Ben Wetherall, Head of Gas & LNG, ICIS

- LNG indexation – 'pick and mix' and global pricing diversity
- European hub development – impact of hub mergers
- Can TTF become the global gas hub without Groningen?

3:30-4:00PM

Coffee break

4:00-4:45PM

Cross-Commodity Panel

4:45PM

Drinks

We look forward to seeing you in London in November!