

Quarterly Financial Statement Results Form (Q2)
Kuwaiti Company (KWD)

نموذج نتائج البيانات المالية المرحلية (الربع الثاني)
الشركات الكويتية (د.ك.)

Financial Quarter Ended on	30 June	30 يونيو 2018 2018	الفترة المرحلية المنتهية في
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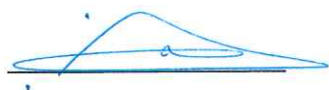
Company Name	Alkout Industrial Projects	اسم الشركة شركة الكوت للمشاريع الصناعية
Board of Directors Meeting Date	14 th August 2018	تاريخ اجتماع مجلس الإدارة 14 أغسطس 2018

التغيير (%)	فترة الستة أشهر المقارنة	فترة الستة أشهر الحالية	البيان Statement
Change (%)	6-Month Comparative Period	Current 6-Month Period	
	30 يونيو 2017	30 يونيو 2018	
(1.96)	3,741,789	3,668,319	صافي الربح/الخسارة الخاص بمساهمي الشركة الأم Net Profit (Loss) represents the amount attributable to the owners of the parent Company
(1.96)	37.08	36.36	ربحية/خسارة السهم الأساسية والمخفضة (فلس) Basic & Diluted Earnings per Share (fils)
7.02	11,787,712	12,615,525	الموجودات المتداولة Current Assets
3.35	39,682,501	41,010,285	إجمالي الموجودات Total Assets
19.08	4,502,373	5,361,407	المطلوبات المتداولة Current Liabilities
34.84	9,340,474	12,594,590	إجمالي المطلوبات Total Liabilities
(6.35)	30,342,027	28,415,695	إجمالي حقوق الملكية الخاصة بمساهمي الشركة الأم Total Equity attributable to the owners of the Parent Company
29.53	11,039,841	14,300,029	إجمالي الإيرادات التشغيلية Total Operating Revenue
9.77	5,010,823	5,500,134	صافي الربح (الخسارة) التشغيلية Net Operating Profit (Loss)
(1.96)	74.16% Annualized	72.72% Annualized	أرباح (خسائر) مرحلة/ رأس المال المدفوع Retained Profit (Loss) / Paid-Up Share Capital



التغيير (%) Change (%)	الربع الثاني المقارن	الربع الثاني الحالي	البيان Statement
	Second Quarter	Second Quarter	
	Comparative Period	Current Period	
	30 يونيو 2017	30 يونيو 2018	
(20.91)	1,980,251	1,566,123	صافي الربح/الخسارة الخاص بمساهمي الشركة الأم Net Profit (Loss) represents the amount attributable to the owners of the parent Company
(20.91)	19.63	15.52	ربحية/خسارة السهم الأساسية والمخفضة (فلس) Basic & Diluted Earnings per Share (fils)
22.62	5,894,055	7,227,579	إجمالي الإيرادات التشغيلية Total Operating Revenue
(13.81)	2,632,782	2,269,134	صافي الربح (الخسارة) التشغيلية Net Operating Profit (Loss)

Increase/Decrease in Net Profit/(Loss) is due to	سبب ارتفاع/انخفاض صافي الربح/الخسارة
Decrease in sales of Chlor Alkali products.	ارتفاع تكلفة المبيعات في الأعمال
Total Revenue realized from dealing with related parties (value, KWD)	بلغ إجمالي الإيرادات من التعاملات مع الأطراف ذات الصلة (المبلغ د.ك.)
NIL	لا يوجد
Total Expenditures incurred from dealing with related parties (value, KWD)	بلغ إجمالي المصروفات من التعاملات مع الأطراف ذات الصلة (المبلغ د.ك.)
KD 280,407	280,407 دينار

ختم الشركة Company Seal	التوقيع Signature	المسمى الوظيفي Title	الاسم Name
		رئيس مجلس الإدارة Chairman	فهد يعقوب الجوعان Fahad Yacoub Al Joan

- Auditor Report Attached



- مرفق تقرير مراقب الحسابات



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Independent auditors' report on review of interim condensed consolidated financial information to the Board of Directors of Al Kout Industrial Projects Company K.P.S.C.

Introduction

We have reviewed the accompanying interim condensed consolidated statement of financial position of Al Kout Industrial Projects Company K.P.S.C. ("the Parent Company") and its subsidiaries (together referred to as "the Group") as at 30 June 2018, and the related interim condensed consolidated statements of income and comprehensive income for the three month and six month periods then ended and the related interim condensed consolidated statements of changes in equity and cash flows for the six month period then ended. The Parent Company's Management is responsible for the preparation and presentation of this interim condensed consolidated financial information in accordance with International Accounting Standard 34, Interim Financial Reporting ("IAS 34"). Our responsibility is to express a conclusion on this interim condensed consolidated financial information based on our review.

Scope of review

We conducted our review in accordance with International Standard on Review Engagements 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." A review of interim condensed consolidated financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim condensed consolidated financial information is not prepared, in all material respects, in accordance with IAS 34, 'Interim financial reporting'.



Independent auditors' report on review of interim condensed consolidated financial information to the Board of Directors of Al Kout Industrial Projects Company K.P.S.C. (Continued)

Report on Other Legal and Regulatory Requirements

Furthermore, based on our review, nothing has come to our attention indicating that the interim condensed consolidated financial information is not in agreement with the books of accounts of the parent company. We further report that, to the best of our knowledge and belief, we have not become aware of any violations of the Companies' Law No. 1 of 2016, its executive bylaws, provision of Law No. 7 of 2010 concerning the Capital Markets Authority and its related regulations, nor of the parent company's articles and memorandum of association during the six month period ended 30 June 2018 that might have had a material effect on the business of the group or on its consolidated financial position.

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Date
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