



Press release

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Ease2pay successfully completes a 19.99% capital raise via a rights offering

Rotterdam, the Netherlands - December 19, 2018, 07h00. Ease2pay N.V. ("**Ease2pay**" or the "**Company**") announces it has successfully raised additional capital of approximately EUR 2.31 million and it will issue a total number of 1,539,999 new ordinary shares (the **Rights Offering**) at the price of EUR 1.50 per ordinary share (the **Offer Price**). The proceeds from the Rights Offering will be used for i) the Company's working capital to enable growth of the Company's services and platform, ii) to repay EUR 1,471,000 nominal shareholder loans to strengthen the Company's balance sheet and prevent the related burdensome accounting treatment of these shareholder loans in the future.

The Rights Offering was completed with an acceptance rate of 81% of the ordinary shares on offer, representing a total of 1,246,130 ordinary shares (the **Offer Shares**). The ordinary shares from the unexercised rights (the **Rump Shares**) were offered via a private placement to selected qualified investors in Europe who subscribed for 293,869 Rump Shares at the Offer Price, together with the Offer Shares raising EUR 2,309,998.50 for Ease2pay. The Company's outstanding share capital after completion of the Rights Offering will amount to 9,239,998 shares. Issuance of, payment for and delivery of the Offer Shares and Rump Shares is expected to take place on or about 21 December 2018. The Company expects that the listing and trading on Euronext Amsterdam of the Offer Shares and Rump Shares will take place on or about 21 December 2018.

Mr. Borghuis, director of the Company, commented: "*We are very grateful for the support and trust from our existing shareholders and new investors. This rights offering allows us to move forward with further developing our product offering and considerably expanding marketing efforts in the Netherlands.*"

As a result of the repayment of the subordinated shareholder loans, Ease2pay has an additional interest charge of EUR 42,098 with which the shareholder loan is repaid at nominal value. In December 2018 the last part will be recognized as a charge in the income statement for Ease2pay, this will result in a higher debt of EUR 42,098, and a lower equity and result of EUR 42,098 for the full year 2018.

NIBC Bank N.V. acted as a subscription, issuing and settlement agent in relation to the Offer Shares and as a sole bookrunner in relation to the Rump Shares.

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About Ease2pay

Ease2pay is a payment and loyalty transaction platform with which you can turn every smartphone into a cash register and a pin terminal. The app allows consumers to order, pay and save in one operation without using cash registers or pin terminals.

Ease2pay B.V., a subsidiary of the Company, is registered with the Dutch Central Bank (*De Nederlandsche Bank*) (**DNB**) as an exempted electronic money institution (*elektronischgeldinstelling*) and as an exempted payment service provider (*betaaldienstverlener*). Due to the applicable exemptions, Ease2pay B.V. is not under the supervision of DNB. Ease2pay B.V. is accredited for Mandate Service Provider and is a certificate holder Collecting Payment Service Provider (CPSP) iDEAL.

The information communicated through this press release constitutes inside information (*voorwetenschap*) within the meaning of Article 7 of Regulation (EU) No 596/2014 (market abuse regulation).

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