

Company Richoux Group PLC
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Richoux Group PLC
11 October 2012

Richoux Group plc
("Richoux" or the "Company")

Completion of Subscription

On 21 September 2012, the Company announced that it had conditionally raised £2.0 million, before expenses, through a subscription of 25,000,000 new ordinary shares of 4 pence each (the "**Ordinary Shares**") in the capital of the Company (the "**Subscription Shares**") at a price of 8 pence per share (the "Subscription Price") (the "**Subscription**"). The Subscription was conditional on the passing of shareholder resolutions at the general meeting of the Company held on 10 October 2012 (the "**General Meeting**") which were required to effect the Subscription (the "**Resolutions**"). As announced by the Company on 10 October 2012, the Resolutions were passed at the General Meeting.

Further to these announcements, the Company is pleased to confirm the admission to trading of the Subscription Shares on the AIM market of the London Stock Exchange ("**Admission**") and the receipt of the cash proceeds due from the Subscription.

Director Shareholdings

Following Admission, the Company can confirm the following Director shareholdings:

<i>Name</i>	<i>Role</i>	<i>Shareholding</i>	<i>% of issued share capital</i>
Salvatore Diliberto	Chief Executive Officer	19,408,672	21.1%
Edward Standring	Managing Director	1,875,000	2.0%
The Hon. Robert Rayne	Non-Executive Director	15,259,449	16.6%

Substantial Shareholdings

Following Admission, the Company can confirm the following substantial shareholders:

<i>Name</i>	<i>Role</i>	<i>Shareholding</i>	<i>% of issued share capital</i>
Phillip Kaye	Substantial shareholder	22,024,996	23.9%
Michinoko Limited	Substantial shareholder	15,708,296	17.1%

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Enquiries

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