How Open RAN will transform Mobile Networks

NOVEMBER 2020



How Open RAN will transform mobile networks?

OPENAND VENDOR AGNOSTIC RAN PLATFORM

What is the issue with Legacy RAN?

- Monolithic RAN Architecture limits network SLA & Elasticity
- Vendors dependent roadmaps and features
- Vendor's lock-in & evolution limitations

Why Open RAN is future of RAN?

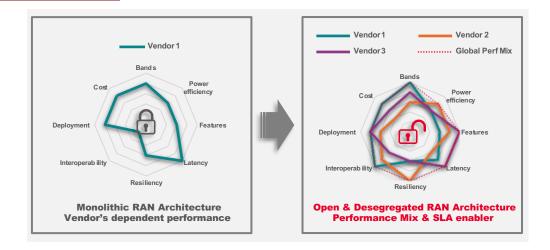
Unlocking capabilities and flexibilities

- ✓ Extended virtualization & desegregation capabilities
- ✓ Distributed & elastic RAN architecture
- ✓ Open Interfaces in RAN enable multivendor architecture
- ✓ Software driven functionality in RAN equipment
- ✓ Interoperability and backward compatibility of equipment
- ✓ Intelligent and automated resource management

When was the Open RAN inflection point?

In 2019 - 2020 Open RAN solutions went from prototypes to R&D products in many vendors

- ✓ Huge participation in the O-RAN/TIP 2020 Plugfest
- ✓ Vendor growth 2018 (55), 2019 (107), 2020 (200+)



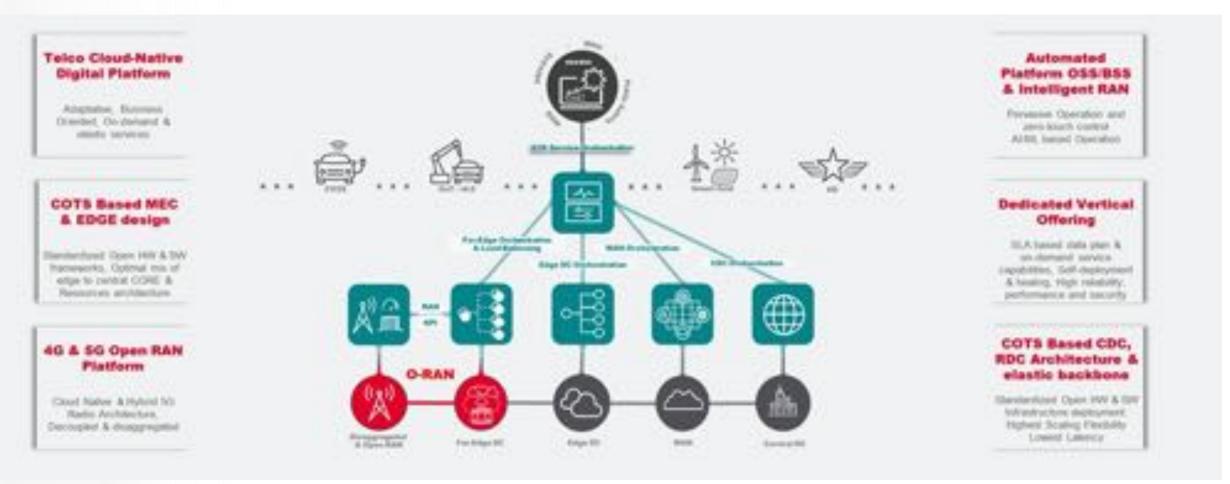




What is Open RAN?

OPENAND VENDOR AGNOSTIC RAN PLATFORM

Open RAN is a Key element of Telco Cloud deployment strategy





Migration towards Open Fronthaul Interfaces



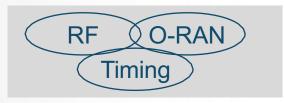
 gNB disaggregation drives emerging needs for unit testing in isolation, and peer emulation (DU, RU)



 Transformation towards Open Protocols require conformance and interoperability and performance test



 New Function Splits change 5G Radio Unit complexity and require new test capabilities.



Critical relationship between RF, Timing, and Fronthaul Protocols



 FR1/FR2 3GPP radio test requires O-RAN deterministic stimulus and analysis



What is O-RAN?

NEXT GENERATION OPEN RAN

These carriers formed an O-RAN Alliance in summer 2018 (https://www.o-ran.org/)

"O-RAN Alliance members and contributors have committed to evolving radio access networks around the world. Future RANs will be built on a foundation of virtualized network elements, white-box hardware and standardized interfaces that fully embrace O-RAN's core principles of intelligence and openness. An ecosystem of innovative new products is already emerging that will form the underpinnings of the multi-vendor, interoperable, autonomous, RAN, envisioned by many in the past, but only now enabled by the global industry-wide vision, commitment and leadership of O-RAN Alliance members and contributors."

Why O-RAN? They wanted a RAN network architecture that allowed them to rapidly deploy new services they expect to offer in 5G.







O-RAN Alliance Core Principles

Openness

- Service Agility
- Cloud scale economics
- Allow smaller vendors & operators to introduce their own services
- Multi-vendor deployments
- Competitive and vibrant supplier ecosystem

Intelligence & Automation

- Increasing complexity, densification and more demanding applications
- Networks must be "self-driving"
 - Leverage learning techniques
 - Automate Network Operation
 - Reduce OPEX
- Deep learning techniques with embedded intelligence at every layer
- Goal to optimize closed-loop operations



O-RAN Background



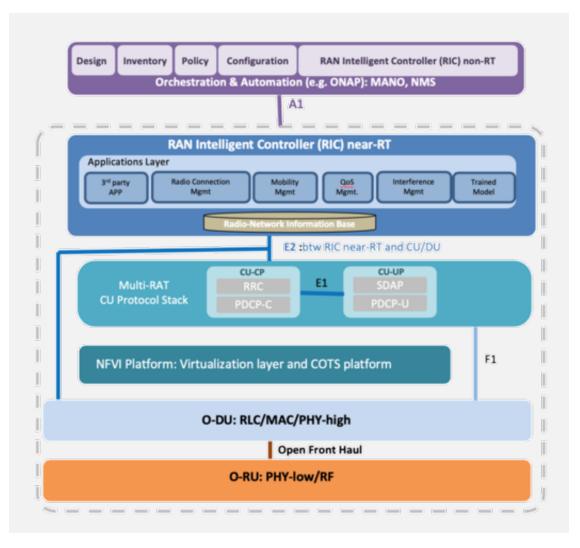
Founded in February 2018 by AT&T, China Mobile, Deutsche Telekom, NTT DOCOMO and Orange

Members

- 27 Global Mobile Telecom Operators
- 200+ Supply chain contributors <u>100% YoY Growth past</u> <u>two years</u>

Keysight - O-RAN member since the inception

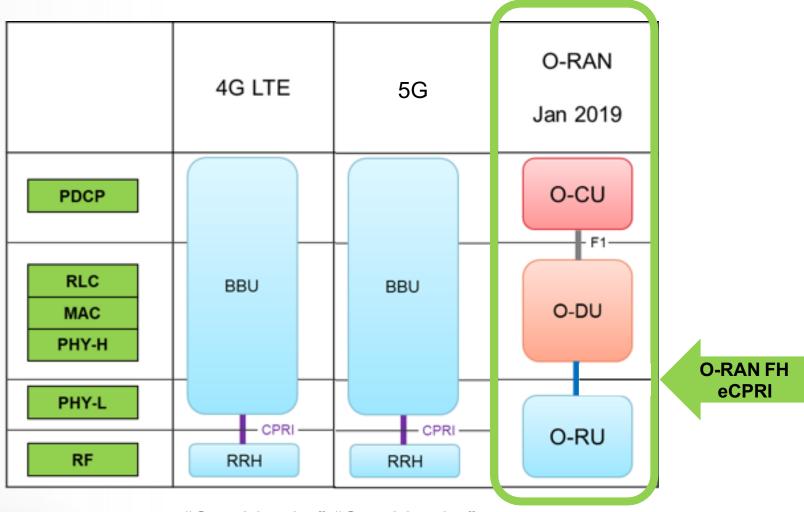
- 1st Test and Measurement company to join
 - (member of X-RAN since 2018)
- Focused on conformance, interoperability, & performance testing solutions





RAN Terminology

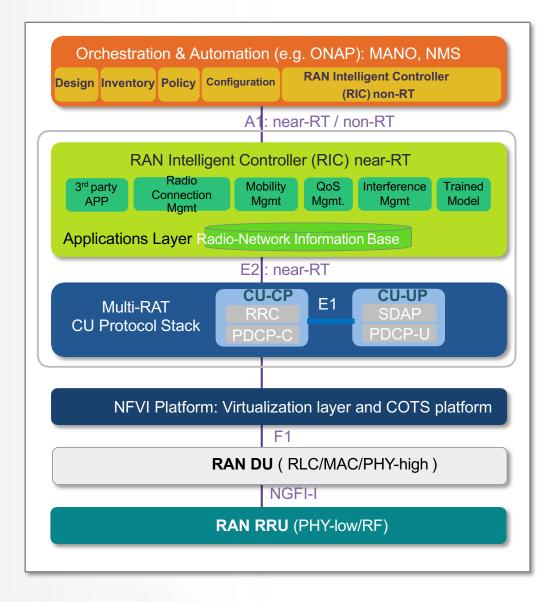
NEW TERMINOLOGY & NEW SPLITS FOR O-RAN





O-RAN overall architecture





O-RAN Working & Focus Groups



WG1: Use cases & Overall architecture



WG2: RIC (non-RT) & A1 interface



WG3-RIC(near-RT) & E2 interface



WG4:NGFI Interface specification



WG5: Key Interfaces and Stack Reference Design



WG6:Cloudification and MANO Enhancement



WG7:White-Box Hardware



WG8: Stack Reference Design Workgroup



WG9: Open X-haul Transport Workgroup



TIFG: Test & Integration Focus Group



Embedded Intelligence

Open interface

Virtualization

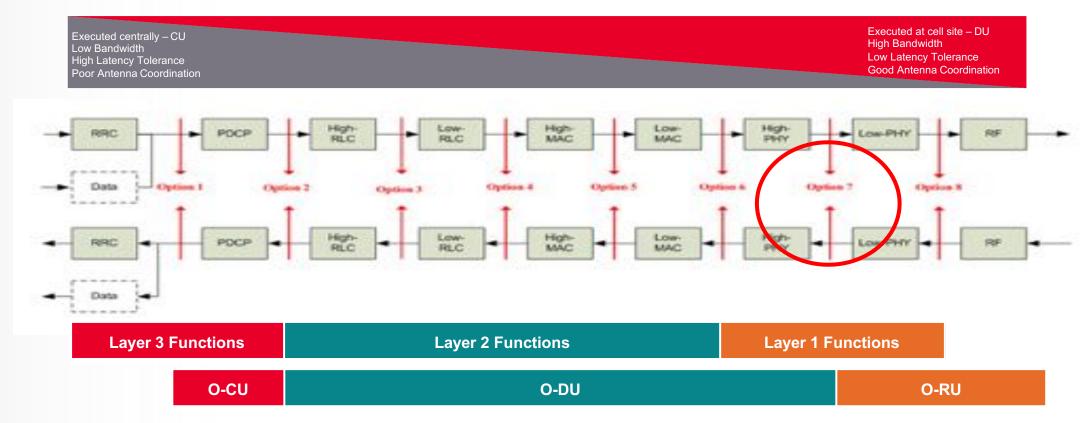
Reference design & Whitebox

Standardization & Open Source



Functional Splits

Based on 3GPP 38.801



- O-RAN uses Split 7.2 for the Front Haul
- A set of full radio protocol stack functional splits between distributed units (DUs) and Centralised Units (CUs)
- Main purpose is to lower bit-rates on fronthaul interfaces



Open Ran and O-RAN

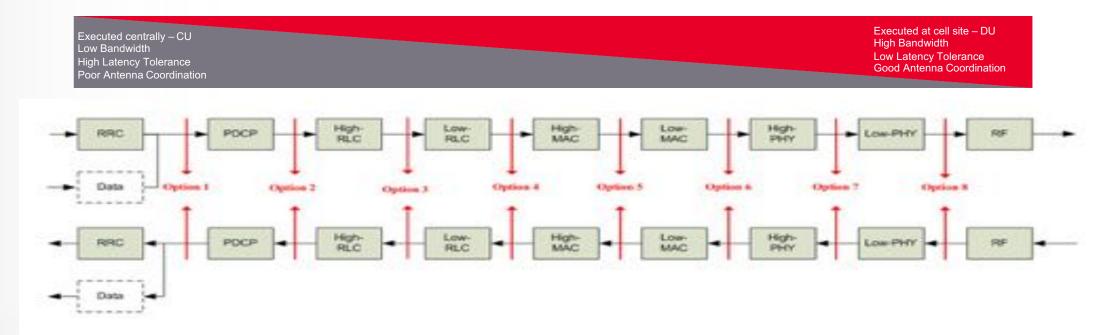
SIMILARITIES AND DIFFERENCES

Similarities

 Both desire to have an open RAN to drive a multivendor ecosystem

Differences

- O-RAN supports Split 7.2 with well defined open interfaces
- Open RAN can be Split 6,7,8 as long as it is not proprietary
 - Thus far Split 6 nFAPI is standardized
 - Split 8 CPRI is Proprietary not fully defined

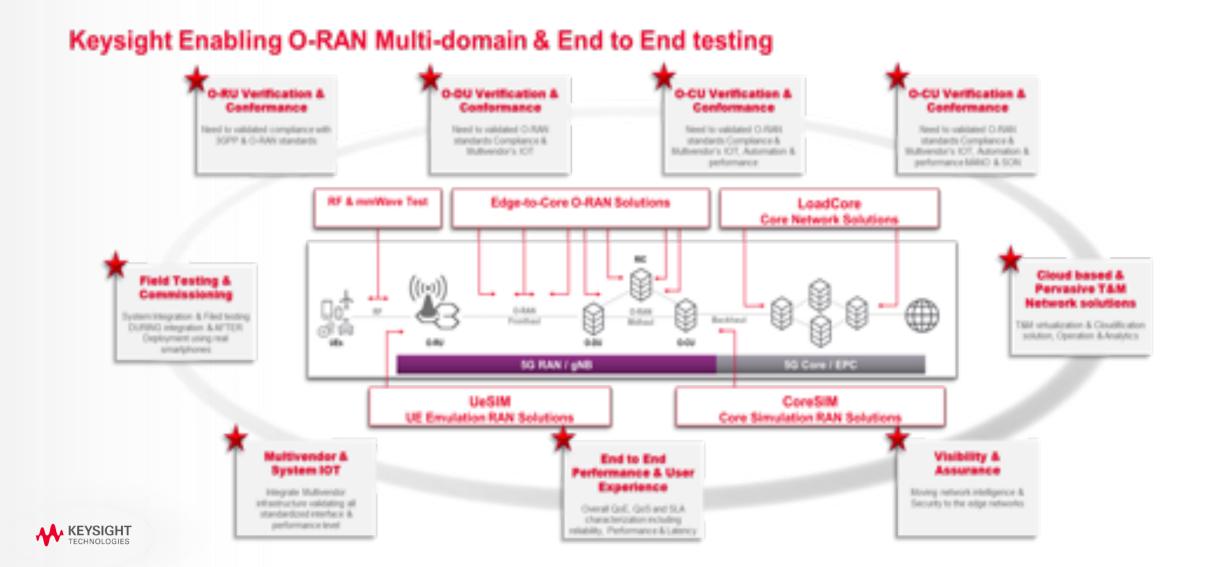




Challenges Keysight sees in O-RAN

HELPING TO DELIVER ON THE PROMISE OF AN OPEN RAN

Www.keysight.com/find/ORAN



O-RAN Market Update

AMARKET EXPLOSION

Operators

- 2018 19
- 2019 22
- 2020 YTD 27

Contributors

- 2018 55
- 2019 107
- 2020 YTD 200+

Classic NEMs

- E///, Nokia, Samsung, NEC, Fujitsu, ZTE
 - Not Huawei
 - Some with Dual Portfolios Classic and O-RAN

O-RUs – > 10 new radio vendors

- Dell and HP 5G Labs announced
- Stack Vendor Altran, Radisys, …
- Accelerators Nvidia, Xilinx, Intel

Geopolitical view

- Made in USA
- Made in India
- Limiting Huawei in certain regions

O-RAN Plugfests

- 2019 1 venue Beijing
- 2020 4/5 venues

Open RAN TIP – 2G/3G/4G focus

O-RAN is **5G NR** and **LTE** Brownfield



O-RAN Test Integration Focus Group - TIFG

O-RAN TEST INTEGRATION CENTER (OTIC)

What is it?

- The ONLY entity to certify a piece of network gear is O-RAN compliant
- Performs Conformance, Interoperability, and Performance tests on O-RAN Subsystems
- Issues Formal O-RAN Certifications and Badges

Who can be an OTIC?

- HOST must be an O-RAN member (i.e. mobile operator, non-vendor O-RAN contributor, third party authorized test laboratory)
- Guarantees
 - ✓ the credibility, confidentiality, openness and vendor-independence of OTIC.
 - ✓ the agreed test procedures are executed

When will the OTICs form?

- Process starting now
- First OTICs expected ~ April 2021

