



Knowledge Process Outsourcing

Grow Without Overheads

- 
- ☐ Accounting & Reporting
 - ☐ Financial Analysis & Modeling
 - ☐ Business Research Services
 - ☐ Marketing Support
 - ☐ HR & Administrative Support
 - ☐ Leasing Services for RE Firms
 - ☐ Asset Management Services for RE Firms

1

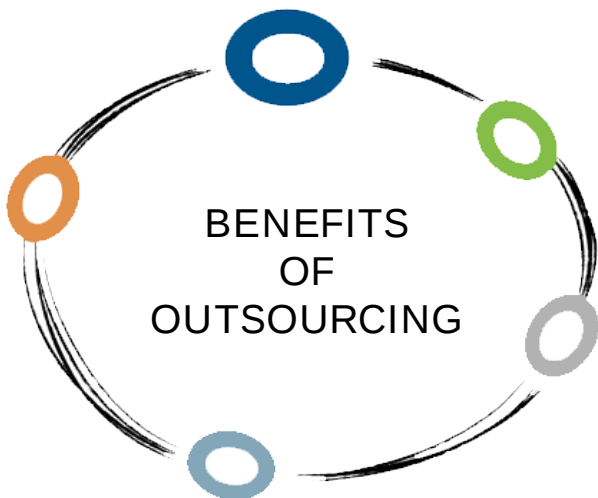
High Cost Savings

Realize cost reductions of 40%-60%

2

Flexible Staffing

Use us as full-time, part-time or on as needed basis



3

Focus on Core Business

Focus more on critical business activities

4

Best Industry Practices

Access to best practices derived from 300+ businesses



OUR SERVICES



Accounting & Reporting

AP | AR | Reconciliations | Month End Closing | Monthly Financials | Reporting | Year End Accounting



Business Research Services

Business Plan | Industry Research | Vendor Research | Abstraction Services



Financial Analysis & Modeling

Pro Forma Modeling | Forecasting | Budgeting | Custom Analysis



HR & Administrative Support

HR Support | Payroll Processing | Executive Assistant Services



Marketing Support

Create Flyers, Banners and Brochures | Digital Marketing Support | Marketing Surveys



Real Estate Services

Property Accounting | Asset Management | Investment Analysis | Acquisition Support | Leasing | Maintenance Support



CLIENT PROFILES

1

A vertically integrated, full service real estate company based out of Bellevue, WA. The firm has developed and built in excess of 81 properties.

2

A well-known construction company in Canada. It is a mid-sized firm and one of British Columbia's most experienced and respected developers.

3

A 100+ year old moving and storage company headquartered in Colorado. The firms' revenues are about 50-75 mn and has about 300 employees.

4

A large CPA firm based in Northville, MI. The firm has clients from virtually every business sector from around the US.

OUR CREDENTIALS



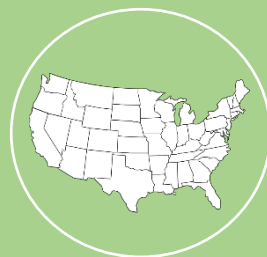
Small Business Specialist

Served **300+** *Small and Mid Size Businesses in North America*

Clients Across USA

California | New York | New Jersey | Texas | Florida | Georgia | Ohio | Colorado | Kansas | Pennsylvania | Oregon | Washington | Illinois | Massachusetts

And More



Experienced Team

Staff with Average **6+** *Years of Relevant Outsourcing Experience*

Clients Across Industries

Real Estate | Construction | General Contractors | Logistics | IT Firms | Retail | CPAs | Manufacturing | Hotels | Restaurants

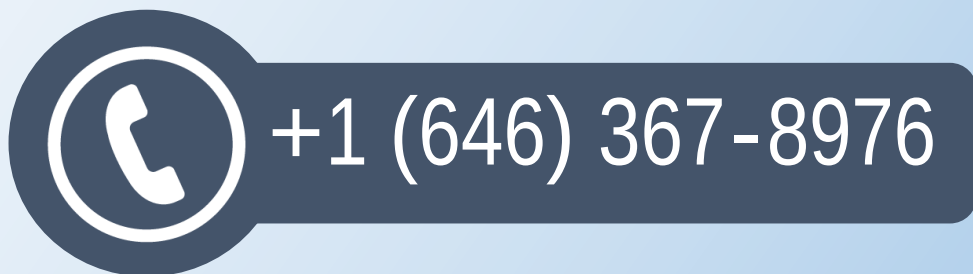


SOFTWARE
EXPERTISE



ABOUT US

- 300+ clients served since 2006 across North America in all major states
- High client satisfaction - Most of our clients have been with us since 8+ years
- 300+ member experienced team comprising of CPAs, MBAs, experienced accountants and analysts
- Senior management team with rich outsourcing and management experience since 2003 in global companies
- Staff with at-least six years of relevant outsourcing experience
- High expertise in QuickBooks (Pro, Premier, Enterprise and QB Online), Xero, NetSuite, Yardi, AppFolio, OneSite, MRI and Sage
- Spacious office set-up (30,000 square feet) with modern facilities, high speed internet, backup power supply and dual monitors
- Data confidentiality maintained through multiple measures
- Multiple US phone numbers for easy communication



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