



**GRUPPO
ORSERO**

Orsero S.p.A.: Notice of call of Shareholders' Meeting

Milan, 7 October 2019 - Orsero S.p.A. (the "**Company**"), further to the press release of 30 September, announces that the ordinary and extraordinary Shareholders' Meeting is convened, on first call, on 24 October 2019, at 8.30 am, at **Gatti Pavesi Bianchi Associate Law Firm**, in **Milan, Piazza Borromeo n. 8** and, if necessary, on second call, on **25 October 2019, at 09.30 am**, at the same place, to discuss and resolve on the following

Agenda

"Ordinary session:

- 1. Approval of the project for the admission to trading of the ordinary shares of Orsero S.p.A. on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A., possibly STAR segment, with simultaneous revocation of the same shares from trading on AIM Italia. Related and consequent resolutions;*
- 2. Appointment of a Director to supplement the Board of Directors of Orsero SpA. Related and consequent resolutions;*
- 3. Approval of the guidelines of the incentive plan based on financial instruments. Related and consequent resolutions.*

Extraordinary session:

- 1. Approval of a new text of the Articles of Association, effective from the date of commencement of trading of the ordinary shares of Orsero S.p.A. on Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A., possibly STAR segment. Related and consequent resolutions. "*

The notice convening the Shareholders 'Meeting is available on the Company's website at www.orserogroup.it, in the "Investors / Shareholders' Meeting" section and will be published in the newspaper "Il Sole 24 Ore" on 8 October 2019. At the registered office of the Company and on its website, at www.orserogroup.it, section "Investors / Shareholders 'Meeting", the documentation relating to the Shareholders' Meeting provided for the law will also be made available; in particular, the explanatory report relating to the "guidelines of the incentive plan based on financial instruments" will be made available by October 9.

ORSERO is the holding company of the Italian and international group with the same name, a leader in Mediterranean Europe for the import and distribution of fresh fruit and vegetables. The Orsero Group was created more than 50 years ago at the initiative of the Orsero family, which had been operating since the 1940s in the fruit and vegetable sector, in partnership with other entrepreneurs. Over the decades, the Orsero Group has expanded its business both in terms of area covered, which today includes Italy, France, Spain, Portugal, Greece, Costa Rica and Colombia, and in terms of product categories and sectors, according to a model known as vertical integration. Along with the distribution of fresh produce, the Orsero Group's business model also includes the import of bananas and pineapples using its own ships owned, as well as the production of fruit. In 2012, the Orsero Group launched the brand "F.lli Orsero" for bananas and pineapples. The name intends to convey a sense of tradition and the passion of a large Italian family-run company for high-end produce.

Since 13 February 2017, ORSERO ordinary shares have been traded on AIM Italia, market organized and managed by Borsa Italiana. Ordinary shares: ISIN - IT0005138703; Bloomberg Ticker "ORS.IM"; Thomson Reuters Ticker "ORSO.MI";

ORSERO SPA

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Press Release

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