

Orava Residential REIT plc

Stock Exchange Release on 1 April 2015 at 4:45 pm

THE FINNISH FINANCIAL SUPERVISORY AUTHORITY HAS APPROVED THE LISTING PROSPECTUS OF THE COMPANY'S NOTES

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Orava Residential REIT plc announced on 26 March 2015 of its decision to issue notes of EUR 20 million. The notes are due on 1 April 2020 and bear a fixed interest of 4.25% per annum.

The Finnish Financial Supervisory Authority has today approved the listing prospectus prepared by the Company related to the notes. The listing prospectus is available in English on the Company's website at www.oravaasuntorahasto.fi/talousinformaatio.

The Company has submitted an application for the notes to be admitted to trading on the regulated market maintained by NASDAQ OMX Helsinki Ltd. Trading with the notes begins on 2 April 2015.

Danske Bank Oyj acted as the lead manager and arranger in the above issue and Castrén & Snellman Attorneys Ltd acted as the Company's legal adviser.

Orava Residential REIT plc

Pekka Peiponen, CEO

Additional information

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