

# Bridging Finance - Personal assets and liabilities statement

Statement of financial position as at: 

## Applicant/guarantor details

Applicant/guarantor 1 name Applicant/guarantor 2 name Applicant/guarantor 3 name Applicant/guarantor 4 name 

Current property address (including postcode)

Mortgage application number 

## Assets

Value of current property Number of buy to let properties  Provide full details in the Property portfolio sectionValue of commercial property/ies Cash deposits *This includes cash held in a deposit account or share account with a building society, bank account, Post Office or similar account.*

## Vehicles/boats/aircraft

   

## Personal effects/other assets

*(e.g. personal belongings of value, jewellery, furniture, stamp collection, animals etc, please specify)*   

## Equities/investments

Public company shares Debtors Other investments **Total value of assets**

## Liabilities

Residential mortgage loan	£ <input style="width: 90%;" type="text"/>
Buy to let loans	£ <input style="width: 90%;" type="text"/>
Total commercial loan size	£ <input style="width: 90%;" type="text"/>
Current overdraft(s)	£ <input style="width: 90%;" type="text"/>
Credit card balance(s)	£ <input style="width: 90%;" type="text"/>
Unsecured loans	£ <input style="width: 90%;" type="text"/>
Hire purchase	£ <input style="width: 90%;" type="text"/>

### Other liabilities

*(e.g. directors loan(s), maintenance etc, please specify)*

<input style="width: 95%;" type="text"/>	£ <input style="width: 90%;" type="text"/>
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**Total value of liabilities** £

## Signatures and declarations

We reserve the right to request evidence of the details provided.  
 I/We declare that this asset and liability statement is a true and correct description of my/our position.

Signature (applicant/guarantor 1)

Date

Signature (applicant/guarantor 2)

Date

Signature (applicant/guarantor 3)

Date

Signature (applicant/guarantor 4)

Date

### Property portfolio

Full property address

Name of lender

Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender

Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender

Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender

Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender

Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender

Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

**Property portfolio (continued)**

Full property address

Name of lender



Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender



Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender



Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender



Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender



Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

Full property address

Name of lender



Estimated value

Current debt

Current monthly mortgage payment

Current monthly rental received

**We can provide literature in large print, Braille and audio tape. Please ask us for this leaflet in an alternative format if you need it.**