Personal assets and liabilities statement

Precise Mortgages
The specialist lender you can bank on

Statement of financial position as at: / /	Date completed: / /

Name: Applicant 1		Name: Applicant 2	

Precise Mortgages application reference(s)	

Please do not include any buy to let properties on the assets and liabilities statement. Buy to let properties will be taken into account on the existing property portfolio form.

Assets (e.g. cash, cash equivalents, commercial property values, current residential property value, holiday homes, items of large material value, ISAs (savings), pensions, shares, stocks, bonds, securities, vehicles)

Applicant 1, 2 or joint	Description	£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£

Liabilities (e.g. commercial property mortgages, credit cards, current residential property mortgage, hire purchase, holiday home mortgages, loans, maintenance, overdrafts, tax liabilities,)

Applicant 1, 2 or joint	Description	£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£

Total assets	
Applicant 1	£
Applicant 2	£

Total liabilities	
Applicant 1	£
Applicant 2	£

For Limited Company applications with more than two guarantors, please use a second form.

We can provide literature in large print, Braille and audio tape. Please ask us for this leaflet in an alternative format if you need it.

Precise Mortgages is a trading name of Charter Court Financial Services Limited which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register Firm Reference Number 494549). Registered in England and Wales with company number 06749498. Registered office: 2 Charter Court, Broadlands, Wolverhampton WV10 6TD

01831 (11)