

Precise Mortgages application reference(s)	
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Statement of financial position as at: / /
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Date completed: / /

Applicant 1
First name:
Surname:
Experience as a landlord: years

Applicant 2
First name:
Surname:
Experience as a landlord: years

Property investment objective	
<input type="checkbox"/> To generate a sole source of income	<input type="checkbox"/> Capital appreciation
<input type="checkbox"/> To generate an additional income stream	<input type="checkbox"/> Retirement planning
Other (please specify)	

Operating model	
Do you use a letting agent?	<input type="checkbox"/> Yes <input type="checkbox"/> No
How do you manage void periods?	<input type="checkbox"/> Savings <input type="checkbox"/> Income <input type="checkbox"/> Surplus rental income <input type="checkbox"/> Personal liquid assets
Other (please specify)	

Portfolio strategy (please tick all that apply)	
Property type	<input type="checkbox"/> House <input type="checkbox"/> Bungalow <input type="checkbox"/> Flat <input type="checkbox"/> New Build <input type="checkbox"/> Multi-unit
Tenant type	<input type="checkbox"/> Single tenancy agreement <input type="checkbox"/> Multiple tenancy agreement/HMO

Assets (e.g. cash, cash equivalents, commercial property values, current residential property value, holiday homes, items of large material value, ISAs (savings), pensions, shares, stocks, bonds, securities, vehicles)		
Applicant 1, 2 or joint	Description	£
		£
		£
		£
		£
		£
		£
		£
		£
		£

Liabilities (e.g. commercial property mortgages, credit cards, current residential property mortgage, hire purchase, holiday home mortgages, loans, maintenance, overdrafts, tax liabilities,)		
Applicant 1, 2 or joint	Description	£
		£
		£
		£
		£
		£
		£
		£
		£
		£

Total assets	Applicant 1	£
	Applicant 2	£

Total liabilities	Applicant 1	£
	Applicant 2	£

For Limited Company applications with more than two guarantors, please use a second form.

We can provide literature in large print, Braille and audio tape. Please ask us for this leaflet in an alternative format if you need it.