

Right first time - application checklist

Buy to let limited company



Use this list to check what is needed for your customer. Any extra details can be uploaded to the application using the additional information Form at the end of this checklist

Standard declaration - signed and dated by all applicants

Direct debit mandate

Company SIC code - one of the following: 68100, 68209, 68320 (this should be set up at incorporation).

Limited company applicants - must match the directors/shareholders listed on Companies House.

Portfolio landlords

Fully completed existing property portfolio form

Business plan, cash flow and assets and liabilities form

Latest 1 month's cash flow bank statements (business or personal)

Tier 2 or 3 product

Latest 3 months' consecutive bank statements showing salary credits and the account nominated for Precise Mortgages direct debit (if these are not the same account, statements for both accounts should be provided).

5 year fixed products

We've changed the way we underwrite applications for 5 year fixed rate mortgages to remove the additional documentation needed, making the process easier for you. For further details about these changes, [please read our blog](#).

First-time buyers only

Employed

Latest 3 months' payslips

Latest 3 months' consecutive bank statements showing salary credits

Self-employed

Latest 2 years' accounts or tax calculations and corresponding TYO (tax year overview)

Latest 3 months' consecutive bank statements evidencing receipt of self-employed income

The above list shows our standard requirements, our underwriters may request further information upon case assessment.

Is there anything else we should know? We understand that applications are not all the same and sometimes it helps to provide extra information. The form on the following page can be used to let us know of anything that may help us process your application.

