

## **Maistro plc**

### **Result of General Meeting and Total voting rights**

The Company is pleased to announce that at the General Meeting held today the Whitewash Resolution proposed to effect the Subscription was duly passed.

Application has been made to the London Stock Exchange for the admission of the 94,000,000 Subscription Shares to trading on AIM ("Admission") and it is expected that Admission will become effective and that dealings in the Subscription shares will commence at 8.00 a.m. on 30 January 2019. The 94,000,000 Subscription Shares will, on Admission, rank pari passu with the Company's existing Ordinary Shares. Following Admission, the Enlarged Share Capital will comprise 401,105,816 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interests in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

Following Admission, the Concert Party will hold voting rights over a total of 168,899,998 Ordinary Shares and for the purposes of the Takeover Code, an economic interest equivalent to 182,294,998 Ordinary Shares.

#### **Enquiries:**

##### **Maistro plc**

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Capitalised terms not defined in this announcement shall have the same meanings as set out in the Company's announcement released at 1.25 p.m. on 13 November 2018 or in the Whitewash Circular.