

**Pirelli & C. - Società per Azioni**  
**Milan - Viale Piero e Alberto Pirelli n. 25**  
**Share capital Euro 1,345,380,534.66 fully paid in**  
**Tax Code and Number of Registration with the Milan**  
**Company Register n. 00860340157**

**ANNUAL FINANCIAL REPORT AS AT 31<sup>ST</sup> DECEMBER, 2011**

Notice is hereby given that the General Meeting of Shareholders' held on 10<sup>th</sup> May, 2012 has approved the balance sheet as at 31<sup>st</sup> December 2011.

The balance sheet, included in the Annual Financial Report as at 31<sup>st</sup> December 2011 of Pirelli & C. S.p.A. together with consolidated financial statements of the Company as at 31<sup>st</sup> December, 2011, the Management Report, the declaration upon art. 154-bis, paragraph 5, of the Legislative Decree no. 58 of 24<sup>th</sup> February, 1998 and following amendments, the reports of the Board of Statutory Auditors and of the Independent Auditors, the annual report on the corporate governance and ownership structures and sustainability report, is available to the public at the Company's registered office in Milan, Viale Piero e Alberto Pirelli n. 25 as well as at Borsa Italiana S.p.A.; the whole documents are also available on the web site of the Company, [www.pirelli.com](http://www.pirelli.com).

The minutes of the Shareholders' Meeting held on 10<sup>th</sup> May, 2012 will be made available to the public, in the same way, within 8th June, 2012.

**PAYMENT OF DIVIDEND FOR 2011**

Notice is hereby given to the Shareholders that, as resolved by the Shareholders' Meeting held on 10<sup>th</sup> May, 2012 the dividend relating to the financial year 2011 will be paid as from 24<sup>th</sup> May, 2012 ("detachment" date for Borsa Italiana 21<sup>st</sup> May, 2012) as follows: Euro 0.27 for ordinary shares (Coupon 3), and Euro 0.34 for saving shares (Coupon 3), gross amounts, including any withholding provided by law.

The payment of the dividend will be done through intermediaries using Monte Titoli S.p.A.'s central payment system.

**INTERIM MANAGEMENT STATEMENT AS AT 31<sup>ST</sup> MARCH, 2012**

Notice is hereby given that the interim management statement as at 31<sup>st</sup> March, 2012 is available to the public at the Company's registered office in Milan, Viale Piero e Alberto Pirelli 25, as well as at Borsa Italiana S.p.A.. The document will be also available on the web site of the Company, [www.pirelli.com](http://www.pirelli.com).

Milan, 12th May, 2012