The implementation and rollout of ORCID at the Hebrew University

Dalia Mendelsson
27/03/2019
Agenda

1. ORCID rollout at HUJI
2. The implementation Process
3. Lessons Learned
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1. ORCID rollout at HUJI
2. The implementation Process
3. Lessons Learned
HUJI in numbers

- **7 Faculties**
  - **7 Schools**
- **973 Faculty members**
- **100 Research Centers**
- **3442 Research Projects**
- **108 ERC grants**
- **9826 Patents**
- **2753 Inventions**
- **23500 Students**
- **8 Libraries**
  - Jerusalem (7)
  - Rehovot (1)
- **6 Campuses**
  - Jerusalem (3)
  - Rehovot (1)
  - Eilat (1)
  - Beit Dagan (1)
Rector’s office
Project management

The Library Authority
Process specifications and coordination
Publications coordinator

Information Systems Department
API Development and organizational tree

Libraries
Publications service support

The Computer Department
Technical support
Agenda

1. ORCID rollout at HUJI
2. The Implementation Process
3. Lessons Learned
ORCID at HUJI - phases

1. Project Plan
   - API specification
   - API implementation and testing

2. Coordination
   - Workflow
   - Communication

3. Pre-Pilot
   - Lessons learned

4. Pilot - 50 researchers
   - Lessons learned
   - Invitation to all researchers
API implementation

The implementation was planned based on four scenarios:

1. New registration and add the affiliation

2. Add HUJI affiliation to an existent profile

3. Researcher tries to add a profile to an existent HUJI affiliation

4. Deny authorization
Scenario 1

Researcher with no ORCID registration
New registration

Please sign in with huji mail and password

Email: Robin.Rosenbaum@mail.huji.ac.il
Password: **********

Sign in

For any help contact us here
Welcome to the ORCID-HUJI connection interface!

ORCID iD will distinguish you and ensure your research outputs and activities that are correctly attributed to you, it will also reduce form filling. The management of The Hebrew University of Jerusalem find this issue very important, it will increase our visibility in Israel and abroad.

Please click the button below to connect to your ORCID account, or register if you do not have an account.

After connecting, you will get an authorization window to confirm that you give The Hebrew University of Jerusalem access to your ORCID record.

Thank you for your cooperation!

The following information will be updated to your ORCID account from your huji personal information record:

<table>
<thead>
<tr>
<th>First name</th>
<th>Sivan</th>
</tr>
</thead>
<tbody>
<tr>
<td>Last name</td>
<td>Berta</td>
</tr>
<tr>
<td>Email</td>
<td><a href="mailto:berta.sivan@mail.huji.ac.il">berta.sivan@mail.huji.ac.il</a></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Affiliations</th>
<th>Start date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unit: animals academic, Faculty of Agricultural Food and Environmental Quality Sciences</td>
<td>1 Oct 2014</td>
</tr>
</tbody>
</table>

I confirm the correctness of the details

Register or Connect your ORCID ID
Already have an ORCID iD? Sign In

For ORCID’s terms and conditions, you may only register for an ORCID iD for yourself.

First name
Robin

Last name
Rosenbaum

Primary email
Robin.Rosenbaum@mail.huji.ac.il

Additional email

Add another email

Create an ORCID password

Confirm ORCID password

Visibility settings
Your ORCID iD connects with your ORCID record that can contain links to your research activities, affiliations, awards, other versions of your name, and more. You control this content and who can see it.

By default, who should be able to see information added to your ORCID Record?

- Everyone (87% of users choose this)
- Trusted parties (6% of users choose this)
- Only me (8% of users choose this)

Notification settings
ORCID sends email notifications about items related to your account, security, and privacy, including requests from ORCID member organizations for permission to update your record, and changes made to your record by those organizations.

You can also choose to receive emails from us about new features and tips for making the most of your ORCID record.

Terms of Use
I consent to the privacy policy and terms and conditions of use, including opting to my data being processed in the US and being publicly accessible where marked Public.

I’m not a robot

Register
The Hebrew University of Jerusalem has asked for the following access to your ORCID Record

Add/update your research activities (works, affiliations, etc)

This application will not be able to see your ORCID password or any other information in your ORCID record with visibility set to Only me. You can manage permission granted to this and other Trusted Organizations in your account settings.

Authorize

Deny
Thank you for your collaboration!

Now your ORCID profile is CONNECTED to The Hebrew University of Jerusalem!

Click here to see your orcid account: id 0000-0002-4240-8552
From: The Hebrew University of Jerusalem
Subject: Your ORCID Record was amended
Date: 2018-12-18

The Hebrew University of Jerusalem has updated items in the Employment section of your record.

About The Hebrew University of Jerusalem
The Hebrew University of Jerusalem Orcid integration

You have received this message because you have opted in to receive notifications from organizations that help maintain the information in your ORCID record. Learn more about how the process works.
Account settings

- Email and notification preferences
- Language display preferences
- Password
- Visibility preferences
- Security question
- Deactivate account
- Remove duplicate record
- Two-factor authentication
- Download all my data

Trusted organizations

<table>
<thead>
<tr>
<th>Trusted organization</th>
<th>Approval date</th>
<th>Access type</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Hebrew University of Jerusalem</td>
<td>2018-12-18</td>
<td>Add/update your research activities (works, affiliations, etc)</td>
</tr>
<tr>
<td><a href="http://orcid.test">http://orcid.test</a></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Trusted individuals

Search for ORCID users to add as trusted individuals.

Alternate sign in accounts

You haven't added any alternate sign in accounts yet.
Thank you for registering. We have sent verification messages to each of your registered email addresses. You will need to verify your primary email address before you can begin adding information manually to your ORCID record.

Robin Rosenbaum

ORCID ID
https://sandbox.orcid.org/0000-0002-7231-9958

View public version

Display your ID on other sites
Public record print view
Get a QR Code for your ID
Also known as

Country
Keywords
Websites
Other IDs
Emails
Robin.Rosenbaum@mail.huji.ac.il

Biography

Employment (1)

The Hebrew University of Jerusalem: Jerusalem, IL
(Hebrew University School of Social Work and Social Welfare)
Employment

Source: The Hebrew University of Jerusalem

Education and qualifications (0)

You haven’t added information to this section yet; add an education or a qualification now

Invited positions and distinctions (0)

You haven’t added information to this section yet; add a distinction or an invited position now

Membership and service (0)

You haven’t added information to this section yet; add a membership or a service now

Funding (0)

You haven’t added any funding, add some now

Works (0 of 0)

You haven’t added any works, add some now

Peer review (0)

You haven’t added any peer reviews, add some now
Scenario

Add affiliation to an existent profile
### Account settings

- **Email and notification preferences**
  - Edit
- **Language display preferences**
  - Edit
- **Password**
  - Edit
- **Visibility preferences**
  - Edit
- **Security question**
  - Edit
- **Deactivate account**
  - Deactivate this ORCID record...
- **Remove duplicate record**
  - Remove duplicate record
- **Two-factor authentication**
  - Edit
- **Download all my data**
  - Show

### Trusted organizations

You haven’t added any trusted organizations yet.

### Trusted individuals

Search for ORCID users to add as trusted individuals.

<table>
<thead>
<tr>
<th>ORCID ID, email address, or names</th>
<th>Search</th>
</tr>
</thead>
</table>

### Alternate sign in accounts

You haven’t added any alternate sign in accounts yet.
Biography

- Employment (3)  
  Add employment  
  Sort

- Education and qualifications (0)  
  Add qualification  
  Add education  
  Sort

You haven't added information to this section yet; add an education or a qualification now

- Invited positions and distinctions (0)  
  Add invited position  
  Add distinction  
  Sort

You haven't added information to this section yet; add a distinction or an invited position now

- Membership and service (0)  
  Add service  
  Add membership  
  Sort

You haven't added information to this section yet; add a membership or a service now

- Funding (0)  
  Add funding  
  Sort

You haven't added any funding, add some now

- Works (0 of 0)  
  Add works  
  Sort

You haven't added any works, add some now

- Peer review (0)  
  Add peer review  
  Sort

You haven't added any peer reviews, add some now

Other IDs

Emails
adimich@savion.huji.ac.il
Please sign in with huji mail and password

adimich@savion.huji.ac.il

****************

Sign in
Please click the button below to connect to your ORCID account, or register if you do not have an account. After connecting, you will get an authorization window to confirm that you give the Hebrew University of Jerusalem access to your ORCID record. Thank you for your cooperation!

The following information will be updated to your ORCID account from your huji personal information record:

- **First name:** Edna-Adi
- **Last name:** Michan
- **Email:** adimich@savion.huji.ac.il
- **Affiliations:** The Authority for Computation Communication and Information
Sign into ORCID or Register now

Sign in with your ORCID account

Email or ORCID iD
adimich@savion.huji.ac.il

ORCID password
**************

Sign into ORCID

Forgotten your password? Reset it here
The Hebrew University of Jerusalem has asked for the following access to your ORCID Record

Add/update your research activities (works, affiliations, etc)

This application will not be able to see your ORCID password or any other information in your ORCID record with visibility set to Only me. You can manage permission granted to this and other Trusted Organizations in your account settings.

Authorize

Deny
Thank you for your collaboration!

Your ORCID profile is already CONNECTED to The Hebrew University of Jerusalem!

Click here to see your orcid account: [ID 0000-0002-4240-8552]
ORCID ID
https://sandbox.orcid.org/0000-0002-1957-9468

View public version

From
The Hebrew University of Jerusalem

Subject
Your ORCID Record was amended

Date
2018-12-18
Account settings

- Email and notification preferences
- Language display preferences
- Password
- Visibility preferences
- Security question
- Deactivate account
- Remove duplicate record
- Two-factor authentication
- Download all my data

Trusted organizations

<table>
<thead>
<tr>
<th>Trusted organization</th>
<th>Approval date</th>
<th>Access type</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Hebrew University of Jerusalem</td>
<td>2016-12-16</td>
<td>Add/update your research activities (works, affiliations, etc.)</td>
</tr>
<tr>
<td><a href="http://orcid.org">http://orcid.org</a></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Trusted individuals

Search for ORCID users to add as trusted individuals.

Search

Alternate sign in accounts

You haven't added any alternate sign in accounts yet.
The Hebrew University of Jerusalem: Jerusalem, IL

Source: The Hebrew University of Jerusalem
Researcher tries to connect again via HUJI link
Please sign in with huji mail and password

adimich@savion.huji.ac.il

***********

Sign in
You already registered!
Your orcid account: 0000-0002-1957-9468
Scenario 4

Researcher that selects Trusted Organization = DENY
The Hebrew University of Jerusalem has asked for the following access to your ORCID Record

Add/update your research activities (works, affiliations, etc)

This application will not be able to see your ORCID password or any other information in your ORCID record with visibility set to Only me. You can manage permission granted to this and other Trusted Organizations in your account settings.

Authorize

Deny
You have denied to become part of the ORCID-HUJI community.
The The Hebrew University of Jerusalem stuff will not be able to help you with the management of your publications. As a result your work may not be accountable.
If you made it by mistake, please click here to register again.
Responsive Screens
Please click the button below to connect to your ORCID account, or register if you do not have an account.

After connecting, you will get an authorization window to confirm that you give the Hebrew University of Jerusalem access to your ORCID record.

Thank you for your cooperation!

[**Prof Sivan text here**]

The following information will be updated to your ORCID account from your huji personal information record:

First name: Edna-Adi
Last name: Michan
Email: adimich@savion.huji.ac.il
Affiliations: , The Authority for Computation

Register or Connect your ORCID ID

ORCID is an independent non-profit organization that provides a persistent identifier – an ORCID iD – that distinguishes you from other researchers and a mechanism for linking your research outputs and activities to your iD. ORCID is integrated into many systems used by publishers, funders, institutions, and other research-related services. Learn more at [orcid.org](http://orcid.org)

By sharing your iD with The Hebrew University of Jerusalem, and giving us permission to read and update your ORCID record, you enable us to help you keep your record up-to-date with trusted information. Learn more in Six ways to make your ORCID iD work for you!
The process follow up

Daily report

<table>
<thead>
<tr>
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<th>last_name</th>
<th>email</th>
<th>affiliation</th>
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<tr>
<td>Eric</td>
<td>Cohen</td>
<td><a href="mailto:Erik.Cohen@mail.huji.ac.il">Erik.Cohen@mail.huji.ac.il</a></td>
<td>Department of Sociology and Anthropology, Faculty of Social Sciences</td>
<td>0000-0002</td>
<td>18/12/2018 8:39</td>
<td>18/12/2018 8:39</td>
</tr>
<tr>
<td>Robin</td>
<td>Rosenbaum</td>
<td><a href="mailto:Robin.Rosenbaum@mail.huji.ac.il">Robin.Rosenbaum@mail.huji.ac.il</a></td>
<td>The Paul Baerwald School of Social Work and Social Welfare</td>
<td>0000-0002</td>
<td>18/12/2018 8:28</td>
<td>18/12/2018 8:28</td>
</tr>
</tbody>
</table>
Agenda

1. ORCID rollout at HUJI
2. The Implementation Process
3. Lessons Learned
Lessons Learned from the process

- Clarified what data needs to be improved towards the implementation of CRIS
- Created the infrastructure for the communication between the University Units
- Provided the opportunity to have a better understanding of what information needs to be amended or added
- Having the organizational changes, coordinating the data required, the communication between the relevant units and the new role of professional services for publications advise will impact the evaluation of the research output at the Hebrew University
Thank you

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27/03/2019