Building Toward Impact
ORCID US Community

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Good examples from the ORCID US Community:

- Boston College
- North Carolina State University
- University of Texas Southwestern Medical Center
ORCID @ Boston College
Boston College Overview

- **BC Create and Connect ORCID Portal:**
  - Launched in May 2017
  - PeopleSoft “integration” - custom built from scratch by campus IT to connect with PeopleSoft and campus ID system
  - Asserts employment & education affiliations for faculty and grad students
  - Pulls ORCID iD onto faculty profile for display

- **Faculty 180 Research Reporting System:**
  - Entirely standalone (vendor system)
  - Allows import works from ORCID to Faculty 180
  - New faculty think it's great, old faculty complain of duplicates

- **Stakeholder support:**
  - Messy process, took a year to figure out details, and had to get permission/consensus to promote ORCID
  - Campus IT came on board first, followed by series of presentations to provost office, deans, councils, and faculty
PeopleSoft - Human Resources (HR) System

+ Central ID Database

ORCID Portal
ORCID at BC

ORCID at BC will allow you to create an ORCID ID and link it to your Boston College Eagle ID in the University’s identity management system.

What is an ORCID ID, and why would I want one?

ORCID makes your work more visible by providing a persistent digital identifier that distinguishes you from other researchers. Your ORCID ID can ensure that all of your work is attributed to you and help others find it all with a single click. Registration is quick, simple, and free. You will be able to log-in with your BC credentials and control the privacy settings in your profile.

Why connect my new or existing ORCID to my BC ID?

Having an ORCID saves you time! You can import citations to your Faculty Annual Report within Data180, avoiding manual entry of data. Connecting the ORCID ID to your BC identity helps Boston College accurately identify the University’s scholarly output for institutional benchmarking and record-keeping.

Find out more at ORCID at BC, or ask your subject librarian for assistance.

For technical support, please contact orcid.support@bc.edu
Boston College has asked for the following access to your ORCID Record

- Read your limited-access information
- Add or update your biographical information
- Add or update your research activities

Allow this permission until I revoke it.

You may revoke permissions on your account settings page. Unchecking this box will grant permission this time only.

This application will not be able to see your ORCID password, or other private info in your ORCID Record. Privacy Policy.
Karen Arnold studies the connections between education and adult life. Her research follows “best case” groups of students across the transitions from high school to college to career: high school valedictorians, Rhodes Scholars, and low income students of color from innovative high schools. Arnold’s work centers on the ways in which individual, organizational, and social factors come together to perpetuate inequality in individuals’ educational opportunities, higher education experiences, and subsequent life chances.

SELECTED BOOKS

Writing to ORCID records

John O'Connor
ORCID ID
orcid.org/0000-0003-3252-8312
Source: Boston College

Ricardo Fuentes
ORCID ID
https://orcid.org/0000-0001-5187-0143
Source: Boston College

Boston College: Chestnut Hill, MA.
Education

Preferred source
ORCID at BC: Basics and Benefits

ORCID (Open Researcher & Contributor ID) is an open, non-profit, community-driven effort to create and maintain a registry of unique researcher identifiers and a transparent method of linking research activities and outputs to these identifiers. ORCID IDs distinguish individuals with common names, and are not affected by name changes, cultural differences in name order, inconsistent abbreviations, or the use of different alphabets.

The letter to faculty from the Provost, University Librarian and Vice President, Information Technology, articulates the value of ORCID IDs for the Boston College community.

How to Register

It is easy and free to register for an ORCID ID. Visit bc.edu/orcid to register for an ORCID and connect it automatically to your BC ID number. If you already have an ORCID, you can also connect it to your BC ID number there.

Funders, publishers, scholarly societies, fellow researchers and potential collaborators all need to be able to identify your work. Boston College needs to identify and collect comprehensive, accurate information about BC’s scholarly contributions to the world’s knowledge.

Benefits for Researchers

- Registration for an ID is quick, simple and free
- ORCID IDs are unique and persistent, identifying each researcher
- ORCID profiles associate publications, articles, datasets and other outputs with your identifier
- Publishers, grant funders and associations collect ORCID IDs at submission and integrate your output into your profile
- Data providers, including CrossRef, Scopus and MLA International Bibliography populate ORCID profiles
- ORCID is integrated into the Faculty Annual Report in Data 180, allowing import of works and decreasing manual entry
- Researchers control what material is public, private or available only to trusted parties (privacy policy)

Scholarly Communication Librarian

John O’Connor

Email Me

Book Appointment

Contact:
O’Neill Library 212
617-552-1943
ORCID at BC: Fill out Faculty Annual Report

ORCID and Faculty Annual Report (Faculty180) Integration

ORCID integrates with Boston College’s Faculty Annual Report software (Faculty180) to provide a fast and reliable way to fill out the Faculty Annual Report. Faculty who have already created an ORCID at bc.edu/orcid and filled out their profile are able to pull that information from ORCID to Faculty180 with just a few clicks.

Use the “>” button on the tutorial below to move back and forth in the slideshow.

Import data from ORCID to your Faculty Annual Report

Ask the Librarian

John O'Connor

Email Me
ORCID at BC: Provost's Letter to Faculty

The following letter was sent via email by the Provost, University Librarian, and Vice President of Information Technology, to all full-time faculty at Boston College on May 3, 2017.

Dear Colleagues,

Contemporary scholarship---ever more likely to cross disciplinary and national boundaries---accelerates broad dissemination of knowledge, but the proliferation of research outputs and products can make it difficult to distinguish authorship with certainty. The ORCID ID, a standard for identification of contributors in scholarly communication, is being integrated into Boston College systems to address this problem. ORCID (Open Researcher and Contributor ID) is a unique, persistent identifier that ensures that all your work is properly attributed to you. ORCID is a non-profit organization supported by a global network of institutions, including research organizations, publishers, funders, professional associations, and other stakeholders in the research ecosystem.

Boston College is pleased to offer all our researchers---faculty and students alike---an easy interface to register for an ORCID ID and connect it to your BC ID number, and we encourage your participation by using the new ORCID at BC application, bc.edu/orcid, also linked in the Agora Portal under the Other Services heading. When you register for an ORCID ID (a process that should take about one minute), you will receive a unique, persistent identifier that will endure throughout your career. It is not affected by name changes, cultural differences in name order, inconsistent abbreviations and formats, or use of different alphabets.

Your ORCID ID will:

- Distinguish your work from that of others in the field
- Allow you to create a profile that connects all of your publications, articles, datasets, and other scholarly outputs with your ID
- Associate any name variants you have used with your profile
- Automate reporting new publications in your Faculty Annual Report
- Give you control over what is made public, private, or visible only to trusted parties

Connecting the ORCID ID to your Boston College identity aids in building and sustaining a comprehensive profile of BC’s contributions to research and the international scholarly community. It will also save time and increase accuracy in capturing data for other uses; you (or a “trusted” designate) will be able to pull data about your publications from ORCID directly into your Faculty Annual Report.
ORCID @ North Carolina State University
North Carolina State Univ. Overview

- **Citation Index:** [https://ci.lib.ncsu.edu](https://ci.lib.ncsu.edu), [https://ci.lib.ncsu.edu/about](https://ci.lib.ncsu.edu/about)
  - Custom integration using RAILS, builds on past 12 years of collecting citations
  - Connects institutional “Unity ID” with ORCID iD - automatically brings all fields from ORCID into profile, writes to ORCID as well (adding DOIs to existing works)
  - They keep a local cache of works info and will turn on auto-syncing when changes are made

- **Stakeholder support:**
  - Working closely with the office of research and several academic departments
  - Student assistants helping to get faculty ORCID records populated initially
  - Timeline: Took a year to build support internally, formed their internal ORCID team in fall 2018, technical work took about 6 months
https://ronallo.com/presentations/orcid-us/#30
Photodegradation of copolyester films: A mechanistic study

*Journal of Applied Polymer Science, 10*, 47148.


[10.1002/app.47148](https://doi.org/10.1002/app.47148)

[Find Text @ NCSU](https://ronallo.com/presentations/orcid-us/)
<table>
<thead>
<tr>
<th>Citation</th>
<th>Details</th>
</tr>
</thead>
</table>
Push Citations to ORCID

Comparison of vehicle-specific fuel use and emissions models based on externally and internally observable activity data
Transportation Research Record
2016 | journal-article
DOI: 10.3141/2570-04

Source: NC State University Libraries

Dose-response models are conditional on determination of causality
Risk Analysis
2016 | journal-article
DOI: 10.1111/risa.12672

Source: NC State University Libraries

NC STATE  https://ronallo.com/presentations/orcid-us
The **Open Researcher and Contributor identifier**—or ORCID®—is a unique, 16-digit number that:
- connects researchers to their research output;
- allows others to access and share that body of work;
- streamlines publication submission;
- eliminates name ambiguity; and
- works across different types of outputs, disciplines, and institutions.

Over 5 million researchers worldwide have an ORCID iD—you should too!

**WHY REGISTER WITH ORCID?**

**ORCID saves you time:** When you publish using your ORCID iD, your ORCID record can be automatically updated from trusted sources. Biosketch profile systems for funding agencies like SciENcv integrate with ORCID to make it quicker and easier to enter correct citations.

**Showcase your research activities:** You can also list your funding, data sets, software, patents, and more in your ORCID record.

**Publishers require ORCID:** Publishers like IEEE, Wiley, American Chemical Society, Springer Nature, IOP, and Sage require an ORCID iD at the time of manuscript submission.

**ORCID for funding organizations:** The NIH and other funding sources have developed policies for the use of ORCID.

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1. Get started at [ci.lib.ncsu.edu](http://ci.lib.ncsu.edu)

2. Connect or create your ORCID iD during the sign up process.

3. Take advantage of services to enhance your profile and save you time. (See side 2 of this sheet for more information.)
Connect ORCID, unlock additional services

**LINK YOUR ORCID PROFILE WITH YOUR UNITY ID**

- Visit the NC State University Libraries Citation Index at [ci.lib.ncsu.edu](http://ci.lib.ncsu.edu)
- Follow instructions to create your link.
- Access Libraries services... it’s that easy!

**NC STATE UNIVERSITY LIBRARIES ORCID SERVICES**

- Send us your CV to update your Citation Index profile.
- We will enrich your citations by searching for DOIs and open access copies.
- Your publications listings on some college and department faculty directory pages will automatically update.
- Receive hands-on support for getting your publications into ORCID and maintaining your profile.
- Invite us to a faculty meeting to present on ORCID and help get everyone signed up.
- Sign up to be notified of more services coming soon!

Contact the Libraries for support at [group-lib-citations@ncsu.edu](mailto:group-lib-citations@ncsu.edu)

“Now, every time I have a new publication, my ORCID profile is updated automatically... It’s magic!”

—Katharina Stapelmann, Nuclear Engineering

ORCID membership is brought to you by the NC State University Libraries in partnership with the Office of Research and Innovation.
Colleges with Libraries-sourced Publications on Directory Pages

- WordPress plugin developed by Engineering IT (ITECS).
- Example directory pages:
  - Wilson College of Textiles
  - College of Engineering
  - College of Agricultural and Life Sciences
  - College of Natural Resources
ORCID @
University of Texas
Southwestern Medical Center
UTSW Medical Center Overview

- **ORCID@UTSW Library Portal:**
  - Storing ORCID iDs in library database integrated with campus-wide database
  - Custom integration

- **Goals:**
  - Looking to benchmarks for increased enrollment
  - Looking at reporting functionality for grants

- **Stakeholder support:**
  - Libraries took the lead, all other units are on board - major support from deans and upper level administrators
  - Starting with mandate for all “learners” - medical students, post-docs, clinical trainees
ORCID Portal

Create & Connect Your ORCID Account to UT Southwestern Medical Center

Choose from the following options for your ORCID account registration:

- Create an ORCID iD
- Connect My Existing ORCID iD
- Do I Have an ORCID iD?

UT Southwestern Medical Center participates as a "Trusted Organization" to connect with our students and researchers. ORCID is adopted widely by educational institutions, publishers, and grantors and is utilized in databases like Scopus.

Registration for an ORCID identifier – also known as an ORCID iD – is a quick process that requires only an email and password to get started. Once the account is created, you will be assigned your unique ORCID iD, and you will be able to more fully develop your ORCID record.

By establishing your ORCID iD with UT Southwestern, you will allow UT Southwestern access to the trusted affiliation and public-level information you choose to share from your ORCID record, which will provide tracking capabilities for future uses. You will also authorize the ability for UT Southwestern to update your affiliation data and your scholarly works (publications, grants, etc.) if implemented in the future. Source data from UT Southwestern may further legitimize your ORCID record content. **Please note:** You always maintain complete control over your ORCID record, including what is shown and shared with UT Southwestern and the general public.
How did you get over 2000 on-campus ORCID iD holders registered in your first 3 months of ORCID integration?
MANDATORY CAMPUS REQUIREMENTS

UT SOUTHWESTERN POLICY HANDBOOK

GMEEDU-115 LEARNER RESEARCH IDENTIFICATION REQUIREMENTS (ORCID)

CHAPTER 10: STUDENTS, POSTDOCTORAL SCHOLARS, RESIDENTS, AND FELLOWS

- UT Southwestern New Medical Student Training
  Complete all training in Taleo Learn. This combined module will include training on all of the following:
  - HIPAA Training – All health care professionals are required to complete PHI/HIPAA (Health Insurance Portability and Accountability Act) training to ensure that personal health information and medical records are protected and kept private (required for all entering students even if you have completed it before).
  - Title IX/Campus SaVE Act Training – This required training to help us ensure that we all work towards a safe and secure campus environment free from sexual violence and harassment.
  - Computer and Information Security Training
  - Children’s Medical Student Supplemental Orientation - Required for access to Children’s Health facilities and electronic medical record
  - ORCID account creation – Complete the brief ORCID training in Taleo Learn and create/connect your ORCID account at ORCID@UTSW Registration.
CAMPUS UPDATE
Jan. 22, 2019

TO KNOW

REMINDEERS

Distinguish yourself from other researchers, ensure credit for your work with a consistent digital identifier through ORCID.

2018 Form W-2 now available
This February, celebrate 28 days of #UTSWHeart
Last day to apply to participate in the second annual Science in the City
Win a four-day gym pass, tips on how to reduce stress, and resources to help quit smoking
Hot jobs! Internal candidates encouraged to apply
HANDOUT AND EMAIL TEMPLATE

**How to Register Your ORCID Account at UT Southwestern**

**UT Southwestern Medical Center**
**Health Sciences Digital Library & Learning Center**

UT Southwestern Medical Center participates as a "Trusted Organization" to connect with our students and researchers. ORCID is adopted widely by educational institutions, publishers, and grantors and utilized in databases like Scopus.

ORCID registration is a quick process requiring only an email and password to access and establish your account. You will be assigned a unique identifier number. By establishing your ORCID with UT Southwestern, you will:
- Allow UT Southwestern access to the trusted affiliation and public-level information you choose to share from your ORCID record, which will provide tracking capabilities for future users.
- Authorize the ability for UT Southwestern to update your affiliation data and your scholarly works (publication, grants, etc.) if implemented in the future.

Source data from UT Southwestern may further legitimize your ORCID record content. You always control all your ORCID account information including what is shared and with UT Southwestern and the general public.

### How to Register for an ORCID ID

- **Go to the ORCID@UTSW Registration page**
- **ORCID@UTSW Registration**

**ORCID@UTSW link** on the top of the Library's navigation header. Choose from the following links:
- **Create an ORCID ID** if you have none.
- **Connect My Existing ORCID ID** if you have one and want to connect it to UT Southwestern.
- **Do I Have an ORCID ID?** If you aren't sure if you have one. (This option will take you to <https://orcid.org> where you can type in your name into the search box using the "THE ORCID REGISTRY option.")
- **I have an ORCID ID** and want to connect it to UT Southwestern.

Log in to the ORCID@UTSW registration page using your current UT Southwestern username and password.

Click on the Create or Connect your ORCID ID button.

### Health Sciences Digital Library and Learning Center

If you already have an ORCID ID, click the blue Sign In text at the top. Otherwise, fill out the following information requested:
- First & last name
- Primary email - This does not have to be your UT Southwestern email. However, you may include it as an additional email.
- ORCID password
- Default visibility setting - The purpose of ORCID is for others to be able to identify your works publicly. Therefore, we recommend choosing "Everyone" & "Trusted Parties" settings.
- You may change these settings in your account profile items at any time.
- Everyone
- Trusted Parties
- Only me
- Notification settings - Quarterly email from ORCID.
- Terms of Use acceptance
- reCAPTCHA verification

Once you have completed this click on the Register button. Your ORCID ID has now been created.

You will now be asked to link your ORCID ID with UT Southwestern as a "Trusted Institution." Source data from UT Southwestern may further legitimize your ORCID record content. You always control all your ORCID account information including what is shared and with UT Southwestern and the general public.

Select the "Authorize" button. (Note: If you choose "Deny", an ORCID ID will be created, but it will not be given to UT Southwestern.) Once you authorize, you will receive a confirmation screen. You may click on the hyperlink provided and begin updating your ORCID record. Please consult the Library's ORCID FAQs for more informational handouts and videos.

**Questions? Call 214-648-2011 or click "Live Chat" on the Library's website to chat Mon - Fri: 10:00 a.m. - 4:00 p.m.**

**Library.utsouthwestern.edu**

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**Dear School of Health Professionals Student,**

To further advance the research profile of our medical student class, we are requiring that you register for an ORCID account (Open Research and Contributor ID) through our new UT Southwestern Portal.

By creating this persistent unique identifier, ORCID minimizes name ambiguity and creates consistency across students' training careers. If you would like to read more about the benefits, click on this link for an article.

To Create an ID or Connect your ID to UT Southwestern:

**STEP ONE: Go to the ORCID@UTSW registration site**

**STEP TWO: Choose from the following options:**
1. Create an ORCID ID from scratch using a permanent email
2. Create new ORCID ID to UT Southwestern as a "Trusted Organization"
3. Do I have an ORCID ID? If you have registered for an ORCID ID through a previous program, you can click on the "Do I Have an ORCID?" link. It will redirect you to the ORCID page and you can search for your name in the search field at the top. If you do have an ID, you may reset your password and then follow the steps above to "Connect my existing ORCID ID" with UT Southwestern as a "Trusted Institution."

**STEP THREE: Save this unique identifier and begin building your ORCID account.**

**STEP FOUR: Complete the brief "Take a Learn ORCID Module" assigned to you in the next 30 days. You will be asked for the last four digits of your ORCID ID at the end of the training for confirmation of registration.**

For more information, FAQs, and Tutorials, go to https://library.utsouthwestern.edu/main/portal/orcid/main.aspx?create

Recommended compliance date is TBD.

*The Associate Dean's office will be following up on your registration process.*

Thank you for your participation in this endeavor.

School Dean sponsors this UT Southwestern Medical Center
CREATING AN ORCID CULTURE ON-CAMPUS

- Mandatory ORCID iD for all Institutional Repository content
- Academic Poster Template and courses inclusion
- Adding to email signatures, CVs, and web pages
- CV generator using ORCID record

Title of Your Poster Goes Here

Example McName, PhD, RN, MSN  

ORCID
Connecting Research and Researchers

UT Southwestern Medical Center

Member Organization

UT Southwestern Medical Center
Health Sciences Digital Library & Learning Center
Questions?

Web  orcid-us.org
Email orcidus@lyrasis.org