

PRE-ACQUISITION DUE DILIGENCE & POST-CLOSE SUPPORT



CLIENT

Client: Private Equity
Location: Texas, North Carolina, Virginia
Country: USA
Sector: Industry



OBJECTIVES

Prepared bid submittal and subsequently assist with the pre-closing due diligence.



SERVICES

Environmental Due Diligence
Compliance
Site Restoration
General Business Advisory

BACKGROUND

A Private Equity client-partner was considering acquisition of a multi-state manufacturing company that manufactured structural steel beams used in the construction of bridges, stadiums and commercial buildings.

SLR was asked to assist with preparation of their bid submittal and subsequently assist with the pre-closing due diligence. After a successful closing, SLR has continued to provide environmental consulting services to both the equity client and the acquired company with respect to routine operations, refinancing and other corporate

management efforts.

OUR ROLE

- Evaluated environmental and operations information, purchase agreements, disclosures, indemnities and related documentation with respect to the specific deal's business objectives and client's negotiation position. During the acquisition process SLR assisted with pre-bid analysis and preparing environmental related terms, conditions and schedules for the purchase agreement. SLR also worked with the Client's insurance team coverage for

environmental issues.

- After successful closing SLR completed Site Restoration activities related to historic soil and groundwater contamination and worked with the acquired asset's Corporate Environmental Managers to assure environmental compliance programs were sufficient.
- Subsequently SLR worked with the Client and their legal team on additional bolt-on acquisitions and served as the Client's liaison with lenders during refinancing efforts.



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