

## Appendix 2: Privacy Notice (Staff)

### Privacy Notice (Staff, Job Applicants, Governors, Volunteers)

#### Hamwic Education Trust & Bishop Aldhelm's CE Primary School

##### Introduction

- 1 This notice is to help you understand **how** and **why** we collect personal information about you and **what** we do with that information. It also explains the decisions that you can make about your own information.
- 2 We are Hamwic Education Trust (the **Trust**). The Trust is ultimately responsible for how the personal information is handled. In this privacy notice, we use the term "Trust" to mean both the school and the Trust.
- 3 If you have any questions about this notice, please contact the data protection officer (DPO).
- 4 This notice is aimed at all Trust staff (including governors, volunteers and certain contractors) and applicants for employment vacancies.
- 5 This Privacy Notice does not form part of your contract of employment and the Trust may amend this notice at any time.

##### What is personal information?

- 6 Personal information is information which is about you and from which you can be identified.
- 7 This includes your contact details, next of kin and financial information. We may also hold information such as your religion or ethnic group. CCTV, photos and video recordings of you are also personal information.

##### What personal information does the Trust hold about you and how is this obtained?

- 8 We set out below examples of the personal information the Trust holds about you and where this personal information comes from.
- 9 Information about you is gathered during the recruitment process:
  - 9.1 such as, information about your education, qualifications and professional achievements;
  - 9.2 you will provide certain information to us, for example, on your application form and during any interviews;
  - 9.3 we may obtain information from publicly available sources such as your social media profiles; and

- 9.4 we will receive your personal information (from you and third parties) when we carry out pre-employment checks, for example, when we receive references, confirmation of your fitness to work, your right to work in the UK and criminal records checks.
- 10 We will hold information about your job performance. This includes information about skills, achievements, career progression, performance and disciplinary related matters.
- 11 We hold and use your financial information, such as your bank details, your salary and pension details.
- 12 We will hold information about any physical or mental health condition you may have which is disclosed to the Trust during the recruitment process or at any stage during your employment.
- 13 We will hold information about any protected characteristics you may have (e.g. a disability) which you provide, for example on the equal opportunities monitoring form.
- 14 Your personal information may be created internally by the Trust during the course of your employment. An email from a school leader to a member of staff complimenting them on class management would be an example of this.
- 15 Your personal information may be acquired from outside of the Trust community such as from occupational health practitioners or from public authorities such as the police or the Local Authority Designated Officer (LADO).
- 16 Pupils may provide us with your personal information, for example, if a pupil emails their teacher to say how much they are helping them with their work.

### **Storage of personal information**

We store staff data both electronically on the school management information system (MIS) and in paper records.

### **Why does the Trust use your personal information?**

- 17 We commonly use personal information for:
- 17.1 ensuring that we provide a safe and secure work environment;
  - 17.2 providing employment services (such as payroll and references);
  - 17.3 providing training and support;
  - 17.4 protecting and promoting the Trust's interests and objectives (including fundraising);
  - 17.5 personnel, administrative and management purposes and to enable us to meet our legal obligations as an employer, for example, to pay staff and to monitor their performance;
  - 17.6 safeguarding and promoting the welfare of all staff and pupils; and
  - 17.7 fulfilling our contractual and other legal obligations.
- 18 Some specific examples of when the Trust uses your personal information as set out below:

- 18.1 We use your personal information to consider your suitability to work in your role at the Trust.
- 18.2 We will check that you have the right to work in the UK by reviewing your identification documents and keeping copies on your personnel file.
- 18.3 We may use your personal information in addressing performance or disciplinary concerns.
- 18.4 We will use information relating to any medical condition you may have in order to verify fitness to work, monitor sickness absence and comply with our duty of care towards you.
- 18.5 We may use your information when dealing with complaints and grievances (e.g. from other staff and parents).
- 18.6 We may use information about you and photographs and video recordings of you for marketing and promotion purposes including in school or Trust publications, in social media and on the school or Trust website.
- 18.7 We may use your information to enable the development of a comprehensive picture of the workforce and how it is deployed.
- 18.8 We may use your information to inform the development of recruitment and retention policies.
- 18.9 We may also allow external publication of certain media where appropriate (for example, a photograph or article in a local newspaper).
- 18.10 We may also make recordings for teaching purposes, for example, recording a drama lesson to provide feedback to you or pupils. We may also record lessons for pupils who were not able to attend in person.
- 18.11 We use CCTV recordings for the purposes of crime prevention and investigation and also in connection with our obligation to safeguard the welfare of pupils, staff and visitors to the school site.
- 18.12 The Trust regularly monitors and accesses its IT system for purposes connected with the operation of the Trust. The IT system includes any hardware, software, email account, computer, device or telephone provided by the Trust or used for Trust business. The Trust may also monitor staff use of the Trust telephone system and voicemail messages. Staff should be aware that the Trust may monitor the contents of a communication (such as the contents of an email).
- 18.13 The purposes of such monitoring and accessing include:
  - 18.13.1 to help the Trust with its day to day operations, for example, if a member of staff is on holiday or is off sick, their email account may be monitored in case any urgent emails are received; and
  - 18.13.2 to check staff compliance with the Trust's policies and procedures and to help the Trust fulfil its legal obligations, for example, to investigate allegations that a

member of staff has been using their email account to send abusive or inappropriate messages.

- 18.14 Monitoring may be carried out on a random basis or it may be carried out in response to a specific incident or concern.
- 18.15 The Trust also uses software which automatically monitors the IT system (for example, it would raise an alert if a member of staff visited a blocked website or sent an email containing an inappropriate word or phrase).
- 18.16 The monitoring is carried out by the Trust. If anything of concern is revealed as a result of such monitoring, then this information may be shared with the school leader / line manager this may result in disciplinary action. In exceptional circumstances concerns may need to be referred to external agencies such as the police.

### **How does the Trust share staff personal information with third parties?**

- 19 We may need to share your information with the Disclosure and Barring Service (**DBS**) or the National College for Teaching and Leadership (**NCTL**) when carrying out safer recruitment checks or in making a referral to the DBS or the NCTL.
- 20 We may need to share your information with UK Visas and Immigration (**UKVI**) in order to sponsor you as an employee if you are from outside of the European Economic Area and to meet the Trust's sponsorship duties.
- 21 Occasionally we may use consultants, experts and other advisors (including legal advisors) to assist us in fulfilling our obligations and to help run the Trust properly. We might need to share your information with them if this is relevant to the work they carry out.
- 22 In accordance with our legal obligations, we may share information with Ofsted, for example, during the course of an inspection, and may need to share your information with the Department for Education.
- 23 We may share information about you with the other schools in the Trust. For example, information about which pupils you teach and/or information relating to the pre-employment checks the Trust has carried out.
- 24 We may share some of your information with our insurance company or benefits providers, for example, where there is a serious incident.
- 25 If the Trust is dealing with a complaint or grievance (e.g. from a parent) we may share your information with other parties, for example, the appropriate staff at the Trust, the parents making the complaint and /or governors.
- 26 We may share your information with individuals connected to the Trust who are exercising their data protection rights, for example, when responding to a subject access request.
- 27 We may share personal information about staff with the relevant statutory agencies who may need this information to investigate allegations of misconduct.

- 28 We may need to share your information with the police for the prevention and investigation of crime and the prosecution of offenders.
- 29 CCTV recordings may be disclosed to third parties such as the police.
- 30 We may share your information with parents and pupils where this is related to your professional duties.
- 31 We may need to share your information if there is an emergency, for example, if you are hurt in an accident.
- 32 We sometimes use contractors to handle personal information on our behalf. The following are examples:
- 32.1 Portsmouth City Council - our payroll provider.

### **For how long does the Trust keep staff personal information?**

- 33 We keep your information for as long as we need to in relation to your employment. We will keep some information after you have left the Trust in case this is needed, for example, in relation to our legal obligations and in accordance with the Trust record retention schedule.
- 34 In exceptional circumstances we may keep your information for a longer time than usual but we would only do so if we had a good reason and only if we are allowed to do so under data protection law.
- 35 We can keep information about you for a very long time or even indefinitely if we need this for historical, research or statistical purposes.

The Trust has a records retention schedule which can be found on the intranet or by requesting a copy from the data protection officer.

### **Processing in line with your rights and access to your personal information**

- 36 From May 2018 data protection legislation gives you a number of rights regarding your information. Some of these are new rights whilst others build on your existing rights. Your rights are as follows:
- 36.1 if information is incorrect you can ask us to correct it;
- 36.2 you can also ask what information we hold about you and be provided with a copy. We will also give you extra information, such as why we use this information about you, where it came from and who we have sent it to;
- 36.3 you can ask us to delete the information that we hold about you in certain circumstances, for example, where we no longer need the information;
- 36.4 you can ask us to send you, or another organisation, certain types of information about you in a format that can be read by computer;

- 36.5 our use of information about you may be restricted in some cases, for example, if you tell us that the information is inaccurate we can only use it for limited purposes while we check its accuracy.

You also have the right to:

- 36.6 object to processing of personal data that is likely to cause, or is causing, damage or distress;
- 36.7 prevent processing for the purpose of direct marketing;
- 36.8 object to decisions being taken by automated means;
- 36.9 in certain circumstances, have inaccurate personal data rectified, blocked, erased or destroyed; and
- 36.10 claim compensation for damage caused by a breach of the data protection regulations.

The DPO can give you more information about your data protection rights.

### **Our legal grounds for using your information**

This section contains information about the legal basis that we are relying on when handling your information as described above.

#### Contractual obligation

We will need to use your information in order to comply with our contractual obligations, for example:

- we need your name and bank details so that we can pay you your salary;
- we may need to provide your personal information to a pension provider;
- we also need to use your personal information to provide contractual benefits;
- if we provide you with accommodation under your contract we will use your personal information as part of this provision.

#### Legal obligation

We have to comply with various laws and this entitles us to use your information where necessary, for example:

- to make sure that you have the right to work in the UK;
- to fulfil our duty of care to you and your colleagues;
- to fulfil our safeguarding duties towards pupils; and
- we may be legally obliged to disclose your information to third parties such as the DBS, local authorities or the police.

#### Vital interests

We may use your information where this is necessary to protect your vital interests or someone else's, for example, to prevent someone from being seriously harmed.

#### Performance of a task carried out in the public interest

We use your information for a variety of reasons in the public interest, for example:

- facilitating our teaching requirements, for example, to help us decide which member of staff will teach a particular class based on skills, experience, qualifications and so on;
- looking after your welfare and development and the welfare and development of others;
- safeguarding and promoting the welfare of our pupils;
- ensuring the security of the school site which may involve issuing you with a photocard;
- making sure that you are complying with your employment obligations;
- facilitating the efficient operation of the Trust; and
- ensuring that we comply with all of our legal obligations.

If you object to us using your information when we are relying on this ground please speak to the DPO.

The Trust must also comply with an additional condition where it processes special categories of personal information. These special categories are as follows: personal information revealing racial or ethnic origin, political opinions, religious or philosophical beliefs, trade union membership, genetic information, biometric information, health information, and information about sex life or orientation. The grounds that we are relying on to process special categories of personal data are set out below:

#### Employment, social security and social protection

The processing is necessary for the purposes of carrying out the obligations and exercising specific rights of the Trust and staff in the field of employment, social security or social protection.

#### Vital interests:

To protect the vital interests of any person where that person cannot give consent, for example, if they are seriously hurt and are unconscious.

#### Legal claims:

The processing is necessary for the establishment, exercise or defence of legal claims. This allows us to share information with our legal advisors and insurers.

#### Medical purposes

This includes medical treatment and the management of healthcare services.

#### Substantial public interest

The Trust is also allowed to use special categories of personal information where doing so is necessary in the substantial public interest. This is similar to "public interest" in the table above, for example, the Trust may use special categories of information when providing an education to pupils, looking after the welfare of pupils or when the Trust is inspected.

We may ask for your consent to use your information in certain ways. If we ask for your consent to use your personal information you can withdraw this consent at any time. Any use of your information before you withdraw your consent remains valid. Please speak to the DPO if you would like to withdraw any consent given.

In some cases, we will rely on more than one of the grounds above for a particular use of your information. For example, we may rely on legitimate interests and public interest grounds when using your information to safeguard our pupils.

#### **Further information**

- 37 **Contact:** If you would like any further information about anything within this notice please contact the Trust's Data protection officer. The Trust's data protection officer's contact details are Gemma Carr – [compliance@hamwic.org](mailto:compliance@hamwic.org)
- 38 Please speak to your school's data compliance officer or the Trust data protection officer if:
- 38.1 you object to us using your information for marketing purposes e.g. to send you information about school events; or
  - 38.2 you would like us to update the information we hold about you; or
  - 38.3 you would prefer that certain information is kept confidential.
- 39 **ICO:** If you consider that we have not acted properly when using your personal information you can contact the Information Commissioner's Office: [ico.org.uk](http://ico.org.uk).
- 40 **If you have a concern about the way we are collecting or using your personal data, we ask that you raise your concern with us in the first instance.**