

Please note these are not exhaustive lists and we can help with other Providers/Advisers:

INVESTMENTS – ISAs AND/OR BONDS

- Abbey Life
- Aviva Life & Pensions
- Bank of Scotland
- Barclays Bank
- Canada Life
- Chase De Vere
- Clydesdale Bank
- Cofunds
- Co-operative
- Countrywide
- Fidelity
- Halifax
- Hargreaves Lansdown
- HSBC
- Invesco Fund Managers
- Legal & General
- Lloyds Bank
- Nationwide
- NatWest
- Old Mutual Wealth
- Openwork
- Phoenix Life
- Prudential
- RBS
- ReAssure
- Royal London
- Santander
- Scottish Widows
- Sesame
- St James's Place Wealth Management
- Standard Life
- Sun Life of Canada
- Virgin Money
- Yorkshire Bank
- Zurich

PENSIONS

SELF-INVESTED PERSONAL PENSIONS (SIPPS)

Unregulated Investments via SIPPS e.g. those not regulated by the Financial Conduct Authority (the Regulator) which are considered to be higher risk and not particularly suitable for retail customers include:

- Australian Farmland
- Carbon Credits
- Diamonds
- Elysian Fuels
- Global Forestry
- Green Oil
- Overseas Property
- Parking Investments
- Store First Storage Pods
- Sustainable Agroenergy

These may have been provided by one of the following companies:

- Active Wealth
- Avacade
- Berkeley Burke
- Blue Infinitas
- Brooklands Trustees
- Carey Pensions
- Cherish Wealth Management
- Douglas Baillie
- Grosvenor Butterworth
- Guinness Mahon
- Harlequin Group (Harlequin Property)
- Henderson Carter
- James Hay Partnership (Elysian Fuels)
- Kingsbridge
- Liberty Sipp (Ethical Forestry)
- Lifetime SIPP
- Montpelier Pension Administration Services
- Stadia Trustees
- TailorMade
- The Resort Group (Overseas Property)

DEFINED BENEFIT PENSION TRANSFER

Final pension salary schemes (Defined Benefit Pension) often provide a valuable source of income for retirement and you would need good reason to transfer out of one. People who worked in the **public sector (e.g. in local and national councils, NHS hospitals and clinics, emergency services, schools etc.)** may have a Defined Benefit Pension which they were advised to transfer out of.

OTHER PENSION PROVIDERS:

- Abbey Life
- Aegon
- Aviva Life & Pensions
- AXA Wealth
- Canada Life
- Clerical Medical
- Equitable Life
- Fidelity
- Hargreaves Lansdown
- J Rothschild
- Legal & General
- Phoenix Life
- Prudential
- ReAssure
- Royal London
- Scottish Life
- St James's Place Wealth Management
- Standard Life
- Sun Life of Canada
- Tenet Group
- Zurich