iShares Global Aggregate Bond UCITS ETF
GBP Hedged (Dist)
October Factsheet
Performance, Portfolio Breakdowns and Net Asset information as at: 31-Oct-2018
All other data as at 08-Nov-2018

For Investors in the UK. Investors should read the Key Investor Information Document and Prospectus prior to investing.

The iShares Global Aggregate Bond UCITS ETF seeks to track the investment results of an index composed of global investment grade bonds.

**KEY BENEFITS**

1. Direct investment in government, government-related, corporate and securitized bonds.
2. Diversified exposure to the global fixed income market.
3. Exposure to investment grade bonds.

Performance is not shown as the Fund has a performance history of less than 1 year. You should read the Prospectus and the Key Investor Information Document (KIID) for each fund in which you want to invest.

**Key Risks:** The value of your investment and the income from it will vary and your initial investment amount cannot be guaranteed. ETFs trade on exchanges like stocks and are bought and sold at market prices which may be different to the net asset values of the ETFs. Two main risks related to fixed income investing are interest rate risk and credit risk. Typically, when interest rates rise, there is a corresponding decline in the market value of bonds. Credit risk refers to the possibility that the issuer of the bond will not be able to repay the principal and make interest payments. The fund invests in fixed interest securities issued by companies. There is a risk of default where the issuing company may not pay income or repay capital to the Fund when due.

**KEY FACTS**

<table>
<thead>
<tr>
<th>Asset Class</th>
<th>Fixed Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fund Base Currency</td>
<td>USD</td>
</tr>
<tr>
<td>Share Class Currency</td>
<td>GBP</td>
</tr>
<tr>
<td>Fund Launch Date</td>
<td>21-Nov-2017</td>
</tr>
<tr>
<td>Share Class Launch Date</td>
<td>21-Nov-2017</td>
</tr>
<tr>
<td>Benchmark</td>
<td>The Bloomberg Barclays Global Aggregate Bond Index</td>
</tr>
<tr>
<td>ISIN</td>
<td>IE00BF540Y54</td>
</tr>
<tr>
<td>Total Expense Ratio</td>
<td>0.10%</td>
</tr>
<tr>
<td>Distribution Type</td>
<td>Semi-Annual</td>
</tr>
<tr>
<td>Domicile</td>
<td>Ireland</td>
</tr>
<tr>
<td>Methodology</td>
<td>Sampled</td>
</tr>
<tr>
<td>Product Structure</td>
<td>Physical</td>
</tr>
<tr>
<td>Rebalance Frequency</td>
<td>Monthly</td>
</tr>
<tr>
<td>UCITS</td>
<td>Yes</td>
</tr>
<tr>
<td>ISA Eligibility</td>
<td>Yes</td>
</tr>
<tr>
<td>SIPP Available</td>
<td>Yes</td>
</tr>
<tr>
<td>UK Distributor/Reporting Status</td>
<td>No/Seeking</td>
</tr>
<tr>
<td>Use of Income</td>
<td>Distributing</td>
</tr>
<tr>
<td>Net Assets of Fund</td>
<td>USD 1,386,532,780</td>
</tr>
<tr>
<td>Net Assets of Share Class</td>
<td>GBP 59,518,900</td>
</tr>
<tr>
<td>Number of Holdings</td>
<td>2,376</td>
</tr>
<tr>
<td>Shares Outstanding</td>
<td>12,221,489</td>
</tr>
<tr>
<td>Benchmark Ticker</td>
<td>LEGATRUU</td>
</tr>
<tr>
<td>Distribution Yield</td>
<td>0.99%</td>
</tr>
</tbody>
</table>

**TOP HOLDINGS (%)**

- TREASURY NOTE 1.12
- TREASURY NOTE 0.92
- TREASURY NOTE 0.84
- TREASURY NOTE 0.75
- TREASURY NOTE 0.73
- TREASURY BILL 0.72
- JAPAN (GOVERNMENT OF) 10YR #318 0.71
- JAPAN (GOVERNMENT OF) 5YR #125 0.67
- TREASURY NOTE 0.66
- TREASURY NOTE 0.65

Holdings are subject to change.
GLOSSARY

Total Expense Ratio (TER): A measure of the total costs associated with managing and operating a fund. The TER consists primarily of the management fee plus other expenses such as trustee, custody, or operating expenses. It is expressed as a percentage of the fund's total net asset value.

Distribution yield: The distribution yield represents the ratio of distributed income over the last 12 months to the fund's current Net Asset Value.

Effective Duration: is a measure of the potential impact on a bond or portfolio price of a 1% change in interest rates across all maturities. It takes into account the possible changes in expected bond cash flows for bonds with embedded optionality (for example the bond issuer's right to redeem bonds at a pre-determined price on certain dates) due to the 1% change in rates.

Product Structure: Indicates whether the fund buys the actual underlying securities in the index (i.e. Physical) or whether the fund gains exposure to those securities by buying derivatives, such as swaps (known as 'Synthetic'). Swaps are a form of contract that promises to provide the return of the security to the fund, but the fund does not hold the actual security. This can introduce a risk that the counterparty defaults on the “promise” or contract.

PORTFOLIO CHARACTERISTICS

- Weighted Average Maturity: 8.71 yrs
- Weighted Average Coupon: 2.39%
- Weighted Average Yield To Maturity: 2.19%
- Effective Duration: 6.88 yrs

DEALING INFORMATION

- Exchange: London Stock Exchange
- Tier: AG
- Bloomberg Ticker: AGBP LN
- SEDOL: BDBRDM3
- Trading Currency: GBP

This product is also listed on: SIX Swiss Exchange

IMPORATNT INFORMATION:

BlackRock Advisors (UK) Limited, which is authorised and regulated by the Financial Conduct Authority (FCA), registered office at 12 Throgmorton Avenue, London, EC2N 2DL, England, Tel +44 (0)20 7743 3000. For your protection, calls are usually recorded. iShares plc, iShares II plc, iShares III plc, iShares IV plc, iShares V plc, iShares VI plc and iShares VII plc (together the 'Companies') are open-ended investment companies with variable capital having segregated liability between their funds organised under the laws of Ireland and authorised by the Central Bank of Ireland.

BlackRock has not considered the suitability of this investment against your individual needs and risk tolerance. The data displayed provides summary information, investment should be made on the basis of the relevant Prospectus which is available from your Broker, Financial Adviser or BlackRock Advisors (UK) Limited. We recommend you seek independent professional advice prior to investing.

Most of the protections provided by the UK regulatory system do not apply to the operation of the Companies, and compensation will not be available under the UK Financial Services Compensation Scheme on its default. The Companies are recognised schemes for the purposes of the Financial Services and Markets Act 2000. Any decision to invest must be based solely on the information contained in the Company’s Prospectus, Key Investor Information Document and the latest half-yearly report and unaudited accounts and/or annual report and audited accounts. Investors should read the fund specific risks in the Key Investor Information Document and the Company’s Prospectus.

This document is not, and under no circumstances is to be construed as an advertisement or any other step in furtherance of a public offering of shares in the United States or Canada. This document is not aimed at persons who are resident in the United States, Canada or any province or territory thereof, where the companies/securities are not authorised or registered for distribution and where no prospectus has been filed with any securities commission or regulatory authority. The companies/securities may not be acquired or owned by, or acquired with the assets of, an ERISA Plan.

Investment in the products mentioned in this document may not be suitable for all investors. Past performance is not a guide to future performance and should not be the sole factor of consideration when selecting a product. The price of the investments may go up or down and the investor may not get back the amount invested. Your income is not fixed and may fluctuate. The value of investments involving exposure to foreign currencies can be affected by exchange rate movements. We remind you that the levels and bases of, and reliefs from, taxation can change.

In respect of the products mentioned this document is intended for information purposes only and does not constitute investment advice or an offer to sell or a solicitation of an offer to buy the securities described within. This document may not be distributed without authorisation from the manager.

© 2018 BlackRock, Inc. All Rights reserved. BLACKROCK, BLACKROCK SOLUTIONS, iSHARES, BUILD ON BLACKROCK, SO WHAT DO I DO WITH MY MONEY and the stylized i logo are registered and unregistered trademarks of BlackRock, Inc. or its subsidiaries in the United States and elsewhere. All other trademarks are those of their respective owners. © 2018 Morningstar. All Rights Reserved. The information, data, analyses, and opinions contained herein (1) include the proprietary information of Morningstar, (2) may not be copied or redistributed; (3) do not constitute investment advice offered by Morningstar, (4) are provided solely for informational purposes and therefore are not an offer to buy or sell a security, and (5) are not warranted to be correct, complete, or accurate. Morningstar shall not be responsible for any trading decisions, damages, or other losses resulting from, or related to, this information, data, analyses, or opinions or their use.

PORTFOLIO CHARACTERISTICS

- Weighted Average Maturity: 8.71 yrs
- Weighted Average Coupon: 2.39%
- Weighted Average Yield To Maturity: 2.19%
- Effective Duration: 6.88 yrs

DEALING INFORMATION

- Exchange: London Stock Exchange
- Tier: AG
- Bloomberg Ticker: AGBP LN
- SEDOL: BDBRDM3
- Trading Currency: GBP

This product is also listed on: SIX Swiss Exchange

Glossary

Total Expense Ratio (TER): A measure of the total costs associated with managing and operating a fund. The TER consists primarily of the management fee plus other expenses such as trustee, custody, or operating expenses. It is expressed as a percentage of the fund’s total net asset value.

Distribution yield: The distribution yield represents the ratio of distributed income over the last 12 months to the fund’s current Net Asset Value.

Effective Duration: is a measure of the potential impact on a bond or portfolio price of a 1% change in interest rates across all maturities. It takes into account the possible changes in expected bond cash flows for bonds with embedded optionality (for example the bond issuer’s right to redeem bonds at a pre-determined price on certain dates) due to the 1% change in rates.

Product Structure: Indicates whether the fund buys the actual underlying securities in the index (i.e. Physical) or whether the fund gains exposure to those securities by buying derivatives, such as swaps (known as ‘Synthetic’). Swaps are a form of contract that promises to provide the return of the security to the fund, but the fund does not hold the actual security. This can introduce a risk that the counterparty defaults on the “promise” or contract.