

Notice of AGM and Posting of Annual Report

28 September 2018

Vast Resources plc

("Vast" or the "Company")

Notice of AGM and posting of Annual Report

Vast Resources plc, the AIM listed mining company with operations in Romania and Zimbabwe, is pleased to announce that the Annual General Meeting (AGM) of the Company will be held at 11.00am on Monday 22 October 2018 at the Company's registered office - 6th Floor, 60 Gracechurch Street, London EC3V 0HR.

A Circular attaching the Notice of AGM and Form of Proxy, together with the Company's Annual Report and accounts will be posted to shareholders today and will be made available on the Company's website at www.vastresourcesplc.com.

****ENDS****

For further information, visit www.vastresourcesplc.com or please contact:

Vast Resources plc

Andrew Prelea (Chief Executive Officer)

www.vastresourcesplc.com

+44 (0) 20 7236 1177

Beaumont Cornish - Financial & Nominated Adviser

Roland Cornish

James Biddle

www.beaumontcornish.com

+44 (0) 020 7628 3396

Brandon Hill Capital Ltd – Joint Broker

Jonathan Evans

www.brandonhillcapital.com

+44 (0) 20 3463 5016

SVS Securities Plc – Joint Broker

Tom Curran

Ben Tadd

www.svssecurities.com

+44 (0) 20 3700 0100

St Brides Partners Ltd

Susie Geliher

Charlotte Page

www.stbridespartners.co.uk

+44 (0) 20 7236 1177

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 ("MAR").

Notes

Vast Resources plc is an AIM listed mining and resource development company focussed on the rapid advancement of high-quality brownfield projects and recommencing production at previously producing mines in Romania and Zimbabwe.

Vast Resources currently owns and operates the Manaila Polymetallic Mine in Romania, which was commissioned in 2015, and is focussed on its expansion through the development of a second open pit operation and new metallurgical complex at the Carlibaba Extension Area. The Company's Romanian portfolio also includes interests in two brownfield development projects; the Baita Plai Polymetallic Mine (80% interest), where work is currently underway towards obtaining

the relevant permissions to start developing and ultimately commissioning the mine, and the Blueberry Project (29.41% interest), a 7.285km² brownfield area of prospectivity in the Golden Quadrilateral of Romania located in the immediate vicinity of the now closed Baia de Aries mine.

The Company also has interests in a number of projects in Southern Africa including a controlling 25 per cent. interest in the producing Pickstone-Peerless Gold Mine and a 23.75% economic interest in the Eureka Gold Mine, both located in Zimbabwe.