

## Budget notes for 2018 IUIS Council Meeting

- Note 1: Julius Behr account 56% high yield bonds, 42% high quality equities, 2% cash. Actual reduced from anticipated due to market and currency fluctuation.
- Note 2: increase in actual over projected for 2017.
- Note 3: will remain small, interest from current account.
- Note 4: The projected income of \$250,000 for 2020 is a placeholder for the Beijing meeting. Moving the 2019 meeting from April to October means that the final transfer may not come through till 2020.
- Note 5: Frontiers income will depend on IUIS activity in years to come. The high amount of income in 2018 refers to finalization of the 2016 payments which provided Euro 120,000 or \$135,000.
- Note 6: Our “guaranteed” annual income is about \$300,000 and every three years is boosted by the proceeds of the International Congress.
- Note 7: Typical ExCo expenses are about \$15,000 pa, slightly higher in 2019 due to the Beijing conference, and the costs of site visits for the bidding cities for 2025. 2017 was under budget since the 2017 council meeting was so late in the year (December) and some of the expenses will move across to 2018.
- Note 8: Council and GA meeting costs are typically \$8-10,000 per year.
- Note 9: KIT Travel; expected to be around \$5,000, higher in 2019 due to the Beijing meeting.
- Note 10: KIT contract costs. Somewhat of a moving target as it depends on a number of factors; including how much work KIT does in support of Committees and whether KIT brings in sponsorship.
- Note 11: The \$50,000 budgeted for 2018 includes \$40,000 for rebuild of the website and \$10,000 for maintenance. The 2019 and 2020 budgets continue the \$10,000 for maintenance.
- Note 12: At the council meeting of 2016 council supported a budget of \$30,000pa for a “Program Manager/Science Manager”. The lack of clarity surrounding the duties of such a person meant that we did not recruit anyone for this role, and the line item has been discontinued.
- Note 13: Council approved an increase of \$2,000 to the budget for all committees for the express intent of providing the means by which each committee would be able to bring the Vice-Chair or other committee member to the annual meeting of committee Chairs, in conjunction with the annual IUIS Council Meeting.
- Note 14: The ITH committee did not function in 2017 and its budget for 2017 was removed. This committee will be replaced with IUPHAR representation and its budget restored for 2018 and subsequent years.
- Note 15: The council approved movement of the publications budget (related to income derived from Frontiers) to the publications committee to provide seed money where necessary to support IUIS special topics in Frontiers.
- Note 16: EFIS typically does not receive money from IUIS except in European congress years where IUIS supports \$7000.00 in travel awards.

- Note 17: ALAI and FAIS have typically received about \$100,000 over three years with more money being provided in years of their respective Federation Conferences than in off cycle years. Council approved the conference year/off years split to be \$60,000/\$20,000/\$20,000, and the current budget reflects these numbers. To be discussed at the 2018 council meeting.
- Note 18: FIMSA is provided with a regular budget of \$15,000 per year.
- Note 19: The increase in bank charges reflects the rolling up wire transfers and VISA charges into the overall bank charges.
- Note 20: ICSU has merged with ISSC to form the new International Science Council. ICSU (and now ISC) operates on a sliding membership scale, based on society income. For the last 15 years, IUIS has not been providing ICSU with any indication as to IUIS size and ICSU has been billing IUIS at the lowest rate (band D). Based on actual information we should have been paying band C rates (for the last 15 years) and ICSU has now billed us for the real amount for 2018 and will continue to do so.
- Note 21: Membership dues for societies that IUIS participates in.
- Note 22: Contingency funds; typically these have not been needed, but if anything a contingency fund of 3% of "guaranteed income" is low.
- Note 23: These are the costs of abstract processing paid to KIT (from a total abstract income of \$128,160 in the case of the Melbourne meeting). For Beijing we will get an income (probably about ~\$125,000, from which we will pay KIT ~\$100,000 in the 2019 budget. This will be added as charges are defined.
- Note 24: Funds budgeted on this line have been transferred to the PUB committee.
- Note 25: This refers to the expenditure of travel and meeting grants awarded as indicated in Notes 6 and 7.
- Note 26: Council approved an increase in the budget for Immunopaedia to \$15,000 pa.
- Note 27: Day of Immunology prizes awarded at the International Congress (2019).
- Note 28: ExCo approved budget increases of \$8,000 pa for NOM and QAS starting in 2018 to bring together subcommittee chairs at the time of the annual council meetings.
- Note 29: The projected budget for 2017 listed \$50,000 for investment, which would have been to supplement the Julius Behr account. Given our not-for-profit status, it was not considered advisable to make this transfer.