



LOUISE, LADY BOSS

Trends in

DESIGN MEDIA
FASHION TRAVEL
INTERIOR RETAIL
FOOD TECH







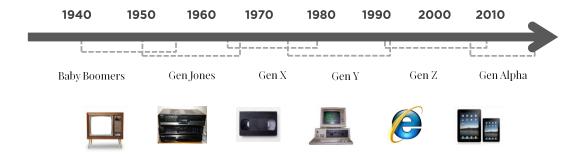
The modern

CONSUMER

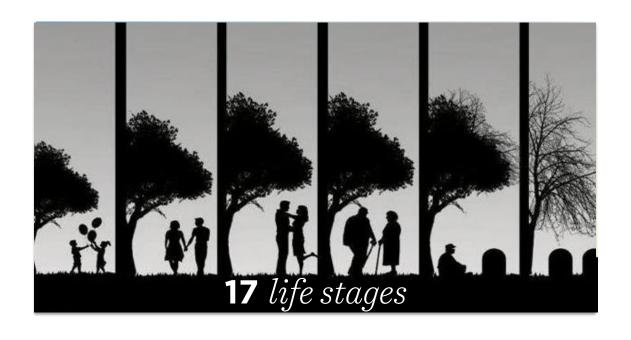




GENERATIONS















The modern consumer

IS CONFUSED

Trapped between OPPOSITES

NEW

VS.

RECYCLED

HEALTHY



UNHEALTHY





DISCOUNT

VS.

LUXURY



FAST

VS.

SLOW



ONLINE

VS.

OFFLINE

65 PERCENT THINK THAT MOBILE TECHNOLOGY MAKES THEIR LIFE EASIER

Source: Mindshare





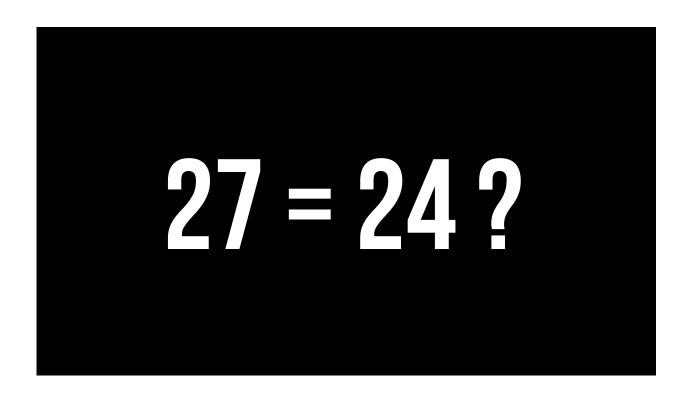


Time is of

ESSENCE

69 PERCENT OFTEN FEEL THAT THERE IS NOT ENOUGH TIME TO GET THINGS DONE

Source: Mindshare







52 PERCENT FEEL THAT TIME IS MORE IMPORTANT THAN MONEY

Source: Mindshare

New business model

STANDING IN LINE





Exercise or sleep in? Eat breakfast at home or buy it on the way to the office? Meet friends for drinks or head home after work? We make thousands of choices every day—in fact, more than $\underline{200}$ are devoted to food alone. And according to a growing body of research, each one, no matter how weighty or frivolous, affects our ability to make sound judgments.

It's called decision fatigue, and comes from the theory that willpower is a limited resource that weakens each time we use it. "Decisions deplete our self-control, so the more decisions we make in a given period, the less energy we have to think clearly and rationally about the next decisions," says behavioral economist Zoe Chance, assistant professor at Yale School of Management.

Now, a new <u>study</u> reveals how this phenomenon can affect our financial lives. In it, the authors discovered that participants who engaged in challenging cognitive tasks experienced mental fatigue that "enhanced the propensity to make impulsive [economic] choices [and] favor immediate rewards."

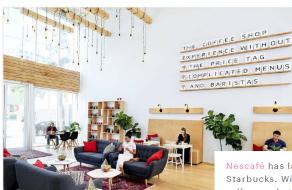
Film TOO MANY CHOICES





NO CHOICE OR ANTI-CHOICE OPTIONS ARE GETTING BIGGER

NESCAFE POP UP



Nescafé has launched a pop-up cafe in Toronto that pokes fun at Starbucks. With purposefully misspelled names on coffee cups and self-serve hot-water stations, the Taproom pop-up is to promote Nescafé Sweet & Creamy instant coffee sachets. "Offering everything you love – and nothing you don't (expensive drinks, long lines, complicated menus, baristas)" runs the tagline.

Kilde: WGSN

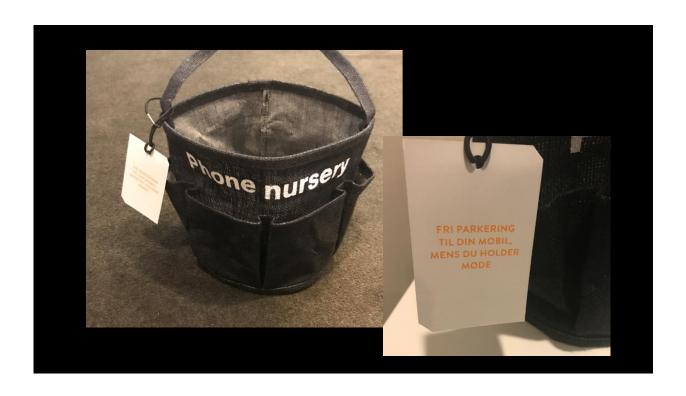
42 PERCENT OFTEN FEEL A NEED TO SLOW DOWN

Source: Mindshare

New and relevant

CONCEPTS













Digital life FOOD IS MAGIC

Retail is

LIVE

- *L LIVING
- * I IMMERSIVE
- *V VIBRANT
- *E ENTERTAINING





CASE: ARKET



It will sell Arket's own products alongside a selection of products from non-H&M brands. Arket product will be priced slightly higher than that of the group's core H&M brand, with men's shirts, for example, starting at €39 (about \$42) and stretching up to €115.

"We really believe it's relevant to a modern customer to bring different brands together — under one roof, under one channel — and to make that choice for them and also make it more convenient," Ulrika Bernhardtz, Arket's creative director, told BoF.

IKEA continue to demonstrate their commitment to innovative thinking with a truly multichannel approach: Last year they launched a new Click & Collect city concept, alongside our very favourite pop up - The Dining Club. A two week pop up in London's Shoreditch, IKEA inhabited an old office building, installing a Cafe (serving meatballs!), a Virtual Kitchen, Demo Kitchen and event theatre.











The overview of

FOOD TRENDS





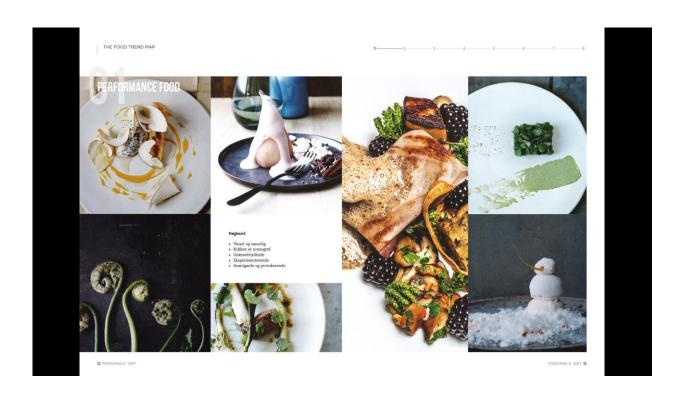




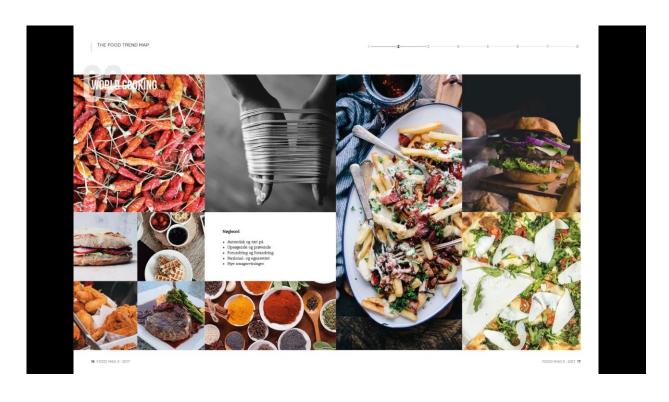
The 8 GIGA TRENDS

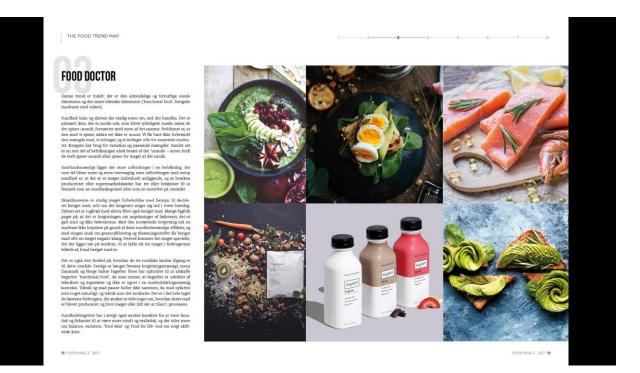


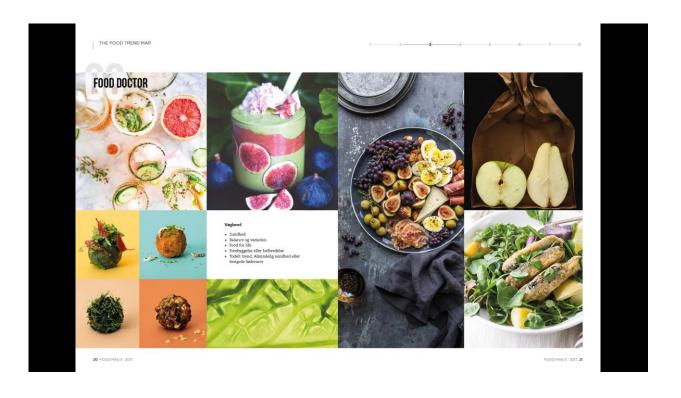














Trendudviklingen tilsiger dybere produktudvikling i allerede kendte kategorier frem for opfindelse af flere nye retter og produkter. Grundtanken er at styrke det bedate, man har, fokusere på det kendte og ikke lade sig førlede af nye produktionsmetoder, råvarer eller serveringer.

Det gole haldwark samt kope og bagesandskaben i sig selv, syftning, fermering, salming med videre er i formering, salming med videre er i formering salming med på statte er notstalgste eller med den hødning, at attick un sagtere moderniseres og bringen frem igen i nye former, og mangsretninger kan forfines og tilpasses det moderne liv



2 FOOD MAG 3 - 201

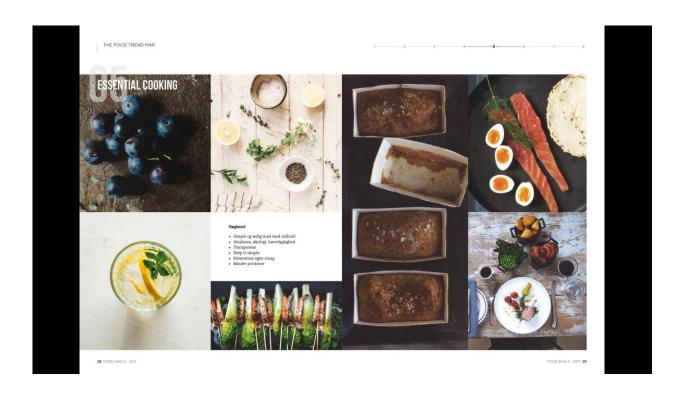
MODERN TRADISON

Neglocal

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THE FOOD TREND MAP

Forherligelsen af det lokale – som modpol til interessom for verdensmaden – har været i interessom for verdensmaden. Det været i state for det state for det state for det state skele, mer det state for det state for det state skele, mer det state for det state for det state skele på det nordiske kokken, måreskrygsgenske ma mejerier og spesislipssdomerte mer state att. Vi har endså set, at trenden har utviklet sig vijderen fra iskele til utvinklades det bygerlokale med meget kottrejete råvarer.

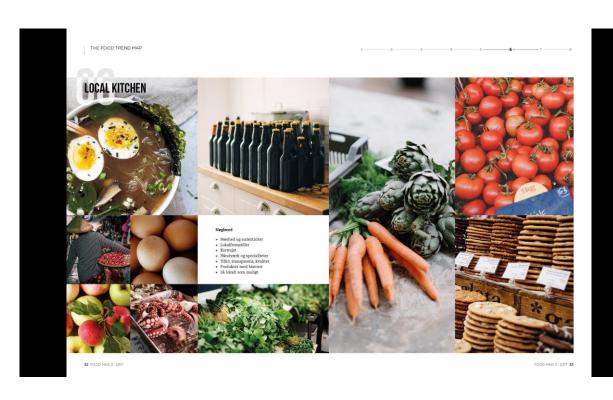
Det loisie og nære kinger neming nging godt i en diding denomisk periode, hvor folsse setten finlide, og hvor den neges træt gennem de kenstles og loisifornakrede. Resten af verslere kans spene farlig og uverskoelig, når man han vært nok ved at få skonomien til at henge vært spenelende makkultur system nege og denes spenelende makkultur system nege mere interessassat, når er der fallskatendig styr på til derhjemme, og der igen er overskud til at prære notet.

at prære noget syt.

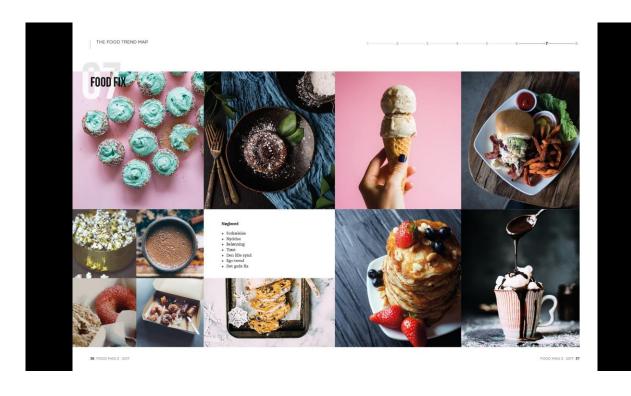
for nogen har prisen på det leksle og kærtrejste sære for bøj til, at det kunner fungere
j prakks i den kinsperiode. Det har derfor
oftest særet i begrænnede medlæstegspire eller
bestenne typer af produkter, hrove det lokale
har væste tvæget bøj). Nås er der realkundrengage, stignende harspirer og ridderum gåren,
gårerne bliver de likt dyren, klakse frånser
og dermed bliver de blit dyren, klakse frånser
og lokale beværinger ilignenglige for silva
kommer til at give en ny form for vækst til
denne trend.

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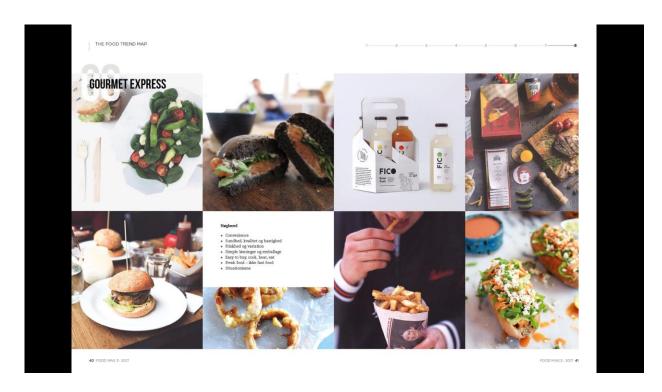




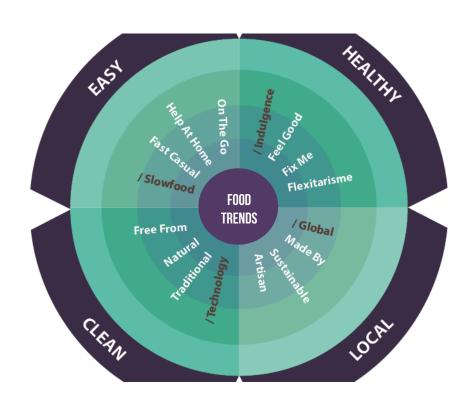








The 4 MEGA TRENDS



MEGATREND: HEALTHY

MICROTRENDS: FEEL GOOD, FIX ME AND FLEXITARIANISM COUNTER TREND: INDULGENCE

The health trend is a megatrend that has been with us for some years – and it's not going away any time soon. However, there will be an increased focus on living a balanced life rather than a hard, fanatic food-as-nutrition or workout-fixated life.

The 'Feel Good' microtrend will form a counterweight to a hard, workout-focused life. We will speak out openly about thress and healthy food addicts and demand a lifestyle that is more balances, rounded, and healthy. Our training habits and extreme focus on health will be accompanied by a focus on happiness and the good life. We find that it can also be healthy to go out for an evening and or to drink a glass of red wine with good friends. Therefore, the good life seriously comes into play. There has to be a balance so that mental health is also a part of the equation.

We have the ideal that 'perfect' people exercise and eat healthy, but with regard to the time needed for the perfect. If we're under serious pressure. Our everyday lives aren't designed so that we're able to look after ourselves the way we'd like to. As a consequence, we seek simple solutions that can give us the right feel-odd sensation in body and mind. There may be different types of 'Fix me' solutions, such as the protein bar, a vitamin or vegetable shot, or a 30-day mini-course where we focus on a single area in which we want to get better.

Our pursuit of the ideal diet also allows us to test many different food combinations and diets, such as paleo food, the 5.2 diet and the LCHF diet. However, "Flexitarianism" reflects that we're not so devoted to certain lifestyles but find it natural to zap from one solution to the other for a limited time until a new diet or lifestyle captures our interest.

As a reaction to the sometimes almost fanatical focus on healthy food, we'll see a lot of people throwing themselves into a plethora of indulgence-based experiences in these breaks from various diets. The microtrend 'Indulgence' makes us want to gorge on the biggest burger we can find once in a while or the most excessive chocolate bomb of a cake. In spite of the health megatrend, various blogs are overflowing with delicious recipes on cakes and desserts. We want to indulge ourselves with extreme fat and sugary or exclusive food. When the ideal is that we have to be healthy and balanced most of the time, we also believe we deserve to go to the other extreme once in a while and go wild.







MEGATREND: LOCAL MIKROTRENDS: MADE BY, SUSTAINABLE, ARTISAN COUNTER TREND: GLOBAL

Increasing globalisation and insecurity in the world have made us to go back to our roots. We have an increased focus on what's local and the local area in our food

The products must be produced close to where we live, and we also want to see 'Made by' on our food. It's no longer enough just knowing that you're buying a Danish tomato. We want to know which farm the tomato came from, and here 'Alfred & Stine' is a good example. It will also be reflected in the restaurant menus, where an asparagus is presented as being 'from Søren Yolff' – and is not just any random asparagus. Therefore, this trend shines through the entire value chain, from production to restaurant.

At the same time, it's based on a desire to be a part of influencing the state of the planet in a positive way. The microtrend 'Sustainable' has seriously made its entrance, and we perceive organics, sustainability and a focus on CO2 emissions as important parameters, and this applies in terms of production, transportation, processing, and packaging, as well as the impact we have on the environment.

A third microtrend is about focusing on small businesses and the people who really knows their products, processes and people, i.e., the food geeks. As an example of how the 'Artisan' microtrend is practiced, you can have a quick look at Oliver Oxfeldt, who set out to be the best in the country at making freshly baked croissants. He previously worked with marketing for the computer game Hitman but quit his job and started learning the art of baking croissants by watching YouTube videos and has spent three years refining his technique in the coffee shop Democratic Coffee in Copenhagen.

We will still see a big interest in ethnic trends that will affect our eating habits. It has even become acceptable to mix New Nordic with global flavours, techniques and ingredients. The micro and counter trend 'Global' continues to gain momentum, and we want to see more international food types making inroads into the average home. For example, South American tacos and fresh Vietnamese spring rolls that meet our need for quick, convenient food.







MEGATREND: CLEAN

our bodies.

MIKROTRENDS: NATURAL, FREE FROM, (NEW) TRADITIONAL COUNTER TREND: TECHNOLOGY

One of the most recent and currently growing at rapid speed is about us wanting to know what's in our food. There's an increasing awareness that our food puts a strain on the environment and

We want honest food. Food that's clean and transparent. We want to know what the products contain – it has to be **'Natural**', naturally. This doesn't necessarily mean that we read the list of contents and find out about everything the product contains, but we're attracted to products that we feel we can understand.

A successful example is Innocent smoothles in small bottles, who write that their products contain banana, kiwi and strawberries – nothing else. That honesty appeals to a lot of consumers. It's basically a question of communication, where it's about telling how clean one's product is so that it's as clear to the consumer as possible. This will result in more products with the text 'Free from' on the packaging. For example, 'Does not contain glutter,' 'No artificial sweeteners' or 'No additives'. However, it requires that you have an eye for which phrases the consumers react most strongly to and that food trends are followed closely.

At the same time, we're attracted to the classic virtues. We feel that we can better trust the things from the past, before everything became so industrial and machine produced. The 'New Traditional' microtrend shows our focus on the craftsmanlike traditions and stories about the food's historical background. Here, we also find the rediscovering of old dishes such as the roast pork sandwich and the modern hot dog.

As a counter trend to all the clean, simple food that's in high demand, there will also be a movement that allows **Technology** to help us along the way. It could, for example, be the traditional technology of fermentation, where the product is processed in a natural way, which more consumers are taking to heart, or sous vide, which is doing incredibly well.







MEGATREND: EASY

MIKROTRENDS: ON THE GO, HELP AT HOME, FAST CASUAL

COUNTER TREND: SLOWFOOD

As a result of our busy everyday lives, where work, leisure and family life all have to come together, there'll be greater tolerance and acceptance of easy meal solutions – but of a high quality.

There won't be any frowning at women who choose to buy washed and diced salad from the supermarket or men who serve an oven-ready, seasoned root vegetable mix to guests. Things have to be fast and easy. This can seem strange when we're also dreaming about a life where we have time for intimacy, are in balance with ourselves and basically lack time to make food from scratch. But it reflects a realism amongst the Danes. We've realised that some corners need to be cut and we accept help from the industry and food suppliers – as long as we get a feeling of living in a good life.

At the same time, we're no longer embarrassed about eating fast food in public. We eat 'On the go', when we're on our way to the office, sitting on the train or going out to meet friends. This microtrend will grow a lot in the coming years. It has become legitimate for us to buy food on the way to somewhere or eat a snack at a coffee shop. For food suppliers who want to be part of this and to meet consumers wherever they are, it will be worthwhile making an effort to conquer the consumers' breakfast, funch on the qo - or the snack in the afternoon.

We'll see that all forms of meal solutions that can minimise the time we need for planning, shopping, or spending time in the kitchen will become more popular. The microrred 'Help at home' is gaining ground, and we look forward to finished salads, meal boxes, prepared foods as well as home deliveries of bread, fish and vegetables. Any type of help is more than velcome as we rarely want to spend more than 20-25 minutes preparing dinner.





It'll be popular to take the whole family out to eat on a weekday – and well see an influx of customers for those restaurants and smaller eateries who have understood to grab hold of the 'Fast casual' trend and to offer us a cheap, healthy and nutritious meal. Wed like to be able to have quality time with our children and partner with a good conscience – at the same time as having a sensible meal. A good example of a fast casual eatery is Madglad Cafeteriet in Copenhagen, where ordinary people meet over dinner. We'll see more of these kinds of food bodega' and soup kitchens. And more expensive restaurants will be successful with cheaper versions, such as Lillebror, Bæst and Uformel, who can be viewed as foortruppers.

As a counter trend, we'll see a movement of 'Slowfood' enthusiasts, who want to make the food from scratch. They'd like to grow their own vegetables and preferably also know what the animal is called. It's a young generation who's driving this trend, and we want to see more young people who know how to make a mayonnaise from scratch and know how it should taste.

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