Product Transfer

How it works





Contact

Before we can start the process we will need authority from your customer to act on their behalf, they can do this over the phone or by completing our <u>Product Transfer Letter of Authority</u>.

Then call our Product Transfer Team on **0333 240 6180** or email PreciseProductTransfers@precisemortgages.co.uk to make an initial enquiry.



Initial assessment

We will check the customer's account and let you know if a product transfer is available for your customer.



Product Selection

All available rates are shown on our dedicated Product Transfer web page. Simply let us know which product(s) the customer is interested in.





Mortgage Illustration issued

We will issue Mortgage Illustrations to you for the products selected.





Mortgage Offer issued

Mortgage Offer Packs will be sent to both you and the customer.





Completion

The product transfer will always occur on the first of a month and there needs to be a clear calendar month between us receiving the signed documentation and the change taking place.

Please note: not all customers will be eligible for all of our products - make an enquiry to receive details of what is available to your customer.

Call us

0800 116 4385

Visit us

precisemortgages.co.uk

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