



Business plan, cash flow and assets and liabilities

Mortgage reference	Date	D/MM/YYYY		
Personal details				
Applicant/Directors				
Applicant 1		Experience as a la	ndlord	Years
Applicant 2		Experience as a la	ndlord	Years
Applicant 3		Experience as a la	ndlord	Years
Applicant 4		Experience as a la	ndlord	Years
Property investment objective				
To generate a sole source of income Capital appreciation	1			
To generate an additional income stream	9			
Other (please specify)				
Operating model				
Do you use a letting agent? Yes No How do you manage void periods? Savings Income Surplus renta Other (please specify)	ıl income 🔲	Personal liquid as:	sets	
Details of voids in past 12 months				
Portfolio strategy (please tick all that apply)				
Property type House Bungalow Flat New Build) Multi-Unit			
Tenant profile (please tick all that apply)				
Single tenancy agreement HMO Students Professionals	Family			



Buy to te	et portrouo casn	TIOW						
		Previ	ous tax year	Curre	ent tax year		Notes	
Gross portfo	lio rental income	£		£				
Gross mortga	age payments	£		£				
Letting fees		£		£				
Legal and pro	ofessional fees	£		£				
Rent and ser	vice charge	£		£				
Maintenance	, repairs etc	repairs etc f		£				
Other		£		£				
Total expend	iture	£		£				
Total net cas	h flow	£		£				
Is tax liability	up to date? provide explanation	Yes) No		de detail of future plan essible funding require	ns for portfolio ements from the Bank)		
value, ISAs (sa Applicant 1, 2, 3, 4	cash, cash equivalent ential property value, h avings), pensions, shar Descript	noliday homes, ite es, stocks, bonds,	ms of large material	residential pr loans, mainte Applicant 1, 2, 3, 4	commercial property operty mortgage, hire enance, overdrafts, tax	purchase, holi liabilities.	edit cards, current day home mortgages, £	
or joint		£		or joint			£	
		£					£	
		£					£	
		£					£	
		£					£	
		£					£	
		£					£	
		£					£	
	Applicant 1 £				Applicant 1 £			
Total	Applicant 2 £			Total	Applicant 2 £			
assets	Applicant 3 £			liabilities	Applicant 3 £			

In addition please also include the most recent month's bank statement evidencing rent being received.

Applicant 4 £

We can provide literature in large print, Braille and audio tape. Please ask us for this leaflet in an alternative format if you need it.

Applicant 4 £